

hunden strategic partners

PROFESSIONAL QUALIFICATIONS



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HUNDEN STRATEGIC PARTNERS

Firm Overview



AREAS OF EXPERTISE

Mixed-Use Developments

Event Centers, Arenas & Stadiums

Sports & Recreation

Entertainment/Retail

Arts & Cultural Facilities

Hospitality & Hotels

Convention & Conference Centers

Convention Headquarters Hotel

Specialty Real Estate

Fairgrounds & Expo Centers

LOCATION

213 W. Institute Place., Suite 707 Chicago, IL 60610 312.643.2500 www.hundenpartners.com Hunden Strategic Partners is a full service real estate development advisory practice specializing in destination assets. With professionals in Chicago, San Diego, and Minneapolis, HSP provides a variety of services for all stages of destination development in: Real Estate Market & Financial Feasibility and Development Consulting; Economic, Fiscal & Employment Impact Analysis (Cost/Benefit); Organization Development; Public Incentive Analysis; Economic and Tourism Policy/Legislation Consulting; Research & Statistical Analysis; and Developer Solicitation & Selection, Private Management Company Solicitation & Selection.

Since 2006, Hunden Strategic Partners (HSP) professionals have provided all of the above services for hundreds of client projects worldwide for the public, non-profit and private sectors. In addition, HSP professionals have prior professional career experience in municipal and state government, economic and real estate development, real estate law, hotel operations and non-profit management. Over 80 percent of HSP's clients are public purpose entities, such as municipalities, counties, states, convention bureaus, authorities and other quasi-government entities empowered to conduct real estate, economic development and tourism activities.

ROBIN SCOTT HUNDEN

President & CEO



Mr. Hunden and his firm offer extensive experience in the economics of all manner of unique real estate projects, including compelling residential and mixed-use developments, indoor and outdoor sports complexes, convention center and headquarter hotels, recreation, and tourism projects, as well as hotels and entertainment districts. Over the past 20+ years, Mr. Hunden has provided economic development, finance and planning expertise and conducted more than 500 feasibility and economic impact studies, including for some of the most notable projects in the U.S. He has had a hand in the development of more than \$3.5 billion in completed, transformative projects, including arenas, convention centers, major convention hotels, compelling boutique hotels, entertainment districts in several cities, theme parks and major tourist attractions. Rob has written articles on downtown developments and taught college-level Destination Development course. He has conducted IEDC panel discussions and taught numerous professional development courses for IEDC over the past 12 years.

MIXED-USE & ENTERTAINMENT DISTRICT DEVELOPMENTS

Mr. Hunden has a strong history of studying mixed-use, entertainment, and hospitality developments across the country, including Chicago, IL French Market; Kansas City, MO Power & Light District; Phoenix, AZ; and others. HSP understands the total development package necessary for long-term destination success.

EXPERIENCE IN MARKET & FINANCIAL FEASIBILITY

HSP has conducted more than 500 feasibility and economic impact studies, including for entertainment districts, hospitality developments, and sports and recreation studies. Many of these clients have returned for multiple studies on market based planning solutions, master plans and other tourism related assets.

ECONOMIC IMPACT EXPERIENCE

Due to Mr. Hunden's strong background and experience in economic development and finance, he has become an industry leader in determining the economic impact of projects of all types.

RECOGNIZED INDUSTRY LEADER

Mr. Hunden's career arc includes both the public and private sectors, including at the Indianapolis Bond Bank, managing placemaking development projects for the Mayor's Office in the mid-90's. Over the past 20+ years, he has become an industry expert and frequent speaker and author in economics of placemaking, including: hotel, convention/expo, restaurant/entertainment districts, sports complexes (youth and amateur, arena/stadium and tourism master plans, among others.





ROB HUNDEN INDUSTRY CONTRIBUTIONS

SPEAKING ENGAGEMENTS & MEDIA COVERAGE

Speaker, Indiana Construction Roundtable Technology Explosion Panel, Indianapolis, October 2018

Speaker, IEDC Annual Conference Learning Lab "Is Your Project Feasible? Developer asking for Incentives?

Learn the Questions to Ask and Process to Succeed! Atlanta, September 2018

Louisville TV & Radio Coverage "Hunden Strategic Partners Announces Top Major League Cities" July 2018

Panel & Second Annual Speaker "State of the Industry" ALSD Design & Build Conference, Anaheim, 2018

Entertainment Experience Evolution "Trends in Entertainment, Retail, & Sports Districts" Santa Monica, 2018

City Nation Place Panel Host "Bringing Economic and Tourism Development, Planning and Policy Together

 $\textbf{for a More Cohesive Place Brand Strategy: Lessons from the Amazon and Apple RFP Process" {\tt NYC}, 2018 \\$

Speaker "Motorsports Tourism & Education" Race Track Business Conference, Indianapolis, 2017

Opening Speaker "State of the Arena & Stadium Industry" ALSD Design & Build Conference, Miami Beach, 2017

Moderator for ALSD's Design & Build Conference: "Why Colleges are the Next Big Thing" Miami Beach, 2017

Panelist for IAVM's VenueConnect "Financing Realities for Convention & Arena Projects" Nashville, 2017

Speaker for IEDC's "Emerging Real Estate Trends for Economic Development" Webinar, 2017

Panelist & Moderator for TEAMS Conference "Sports Facility-Anchored Mixed-Use Districts" Atlantic City, 2016

Speaker "Trends in Tourism Asset Development" Greater Madison CVB Premier Investor Breakfast, 2016

Speaker "Trends in Socializing via Premium Experiences in New/Renovated Facilities. What's Driving

Change?" ALSD "Sports Venue Design & Build Forum" Pittsburgh, 2016

Speaker "Entertainment Districts: The Glue Creating the Live/Work/Play Environment"

P3 Conference & Expo, Dallas, 2016

Speaker "Trends in Entertainment Districts"

Association of Luxury Suite Directors "Sports Venue Design & Build Forum" San Francisco, 2015

Speaker "Sports-Oriented Mixed-Use Developments"

Urban Land Institute's "StimULI Breakfast" Los Angeles, 2015

Speaker "Trends in New Sports Stadiums, Convention Centers, Performing Arts Venues, & Other Public

Projects" IEDC's "If You Build It, They Will Come" Conference Fort Worth, 2014

Speaker at Indiana University Kelley School of Business Real Estate Club, Bloomington, 2014

Speaker at DePaul School of Hospitality, Chicago, 2013

Speaker "Trends in Restaurant, Retail & Entertainment Developments"

IEDC's "How You Build It" Conference, Oklahoma City, 2010

Speaker "New Life for Dead Malls" IEDC's Annual Conference, Reno, 2009

Speaker IEDC's "Building Cutting Edge Public Private Partnerships" Charlotte, 2008

Speaker at Indiana Department of Tourism Development Conference, Indianapolis, 2008

Speaker & Moderator for IEDC's "If You Build It, Will They Come?" Kansas City, 2007

Panelist "Culture & Cultural Institutions as Economic Engines"

Speaker "Trends in Convention & Congress Centers" the Greek Conference on Tourism, Thessaloniki, Greece 2005



ROB HUNDEN INDUSTRY CONTRIBUTIONS

ARTICLES

Quoted Hotel Business "Sharing Economy vs. Timeshare: Weighing the Costs" Article, June 2018

Quoted Successful Meetings "What Convention Centers Add to Cities Memphis Miami Las Vegas" June 2018

City Nation Place "Placemaking 101: Lessons from the Amazon Bid" Article, May 2018

Association of Luxury Suite Directors (ALSD) "The State of the Industry" Article, 2017

Contributor to Urban Land Magazine "Making Sports-Oriented Mixed-Use Work" by Patricia Kirk, April 2015

Contributor to The IEDC Economic Development Journal

"Public Subsidies for Headquarter Hotel Development: Are They Necessary?"

Guest Editorial for the Indianapolis Business Journal "Can Gary be Great Again?"

Hotel & Motel Management Magazine "Conducting an Annual Relationship Audit Will Allow Revenue to Bloom"

Indianapolis Business Journal, Crain's Chicago Business, Meeting News – Quoted multiple times from 2006 – Present

TEACHING EXPERIENCE

Adjunct Instructor at Kendall College, Chicago, Illinois from 2001 to 2004, 2010

- "Destination Development & Management"
- "Topics in International Tourism"
- "Feasibility Studies"

Ongoing instructor for **International Economic Development Council's CEcD Real Estate Coursework** (Market & Financial Feasibility Studies, Developer Selection Processes):

- Columbus, Ohio 2004
- San Antonio, Texas 2007
- New Orleans, Louisiana 2009
- Lansing, Michigan 2009
- Baltimore, Maryland 2011
- Atlanta, Georgia 2010, 2012, 2013, 2014
- Scottsdale, Arizona 2013
- Madison, Wisconsin 2013

- Philadelphia, Pennsylvania 2015
- Anchorage, Alaska 2014
- Chapel Hill, North Carolina 2015
- Phoenix, Arizona 2016
- Baltimore, Maryland 2017
- San Diego, California 2017
- Madison, Wisconsin 2018

BOARDS & PROFESSIONAL ORGANIZATIONS

Indiana University Kelley School of Business Real Estate Club

Advisory Board Member (Current)

DePaul University Hospitality School Advisory Board (Former

Board Member)

Imagination Theater (Former President)

Chicago Fashion Incubator (Founding Board Member)

Chicago Games, Inc. (Former Board Member)

Association of Luxury Suite Directors (ALSD)

International Association of Venue Managers (IAVM)

International Council of Shopping Centers (ICSC)

International Society of Hospitality Consultants (ISHC)

International Economic Development Council (IEDC)

National Association of Sports Commissions (NASC)

Urban Land Institute (ULI)

EDUCATION

Bachelor of Science in Finance, Indiana University in Bloomington



MIXED-USE DESTINATION DISTRICTS & MARKET-BASED PLANNING

Albuquerque, NM – UNM Sports District

Ashland, KY - Mixed-Use District

Aspen, CO - Ajax Collection

Basalt, CO - Willits Town Center

Bedford Park, IL - Mixed-Use District

Bentonville, AR - Applegate Agri-Hood Residential

Billings, MT – Mixed-Use Development

Bloomington, MN - Waterpark of America

Boca Raton, FL - Glades Plaza

Bradenton, FL - Entertainment District

Branson, MO - Branson Landing

Casa Grande, AZ – Motorsports District

Chandler, AZ – Wild Horse Pass RED

Chandler, AZ – WHP Business Organization Plan

Chicago, IL - Navy Pier Expansion

Chicago, IL – Riverwalk Expansion

Chicago, IL – Southside Sports District

Chicago, IL - Pilsen Neighborhood Mixed-Use

Clearwater, FL - Downtown Mixed-Use District

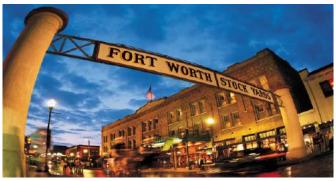
Columbus, OH - Scioto Mile Destination District

Davenport, IA – Riverfront Development

Eastvale, CA – Town Center Development

Elkhart, IN – Gateway Master Plan





Fort Wayne, IN - Harrison Street Live!

Fort Worth, TX – Fort Worth Stockyards

Fort Worth, TX – Texas Trails Monument

Fountain Hills, AZ – Mixed-Use District

Great Lakes Bay, MI - Destination Devel. Plan

Hampton, VA – Mixed-Use Development Plan

Indianapolis, IN – CityWay Mixed-Use District

Indianapolis, IN – Emmis Communications HQ

Indianapolis, IN – Glendale Mall



MIXED-USE DESTINATION DISTRICTS & MARKET-BASED PLANNING

Indianapolis, IN – Union Station Renovation

Jackson, MS – Mixed-Use Development

Kansas City, MO - KC Power & Light District

Kyle, TX - Downtown Multi-Use

Lake Michigan Marinas – NWI RDA

La Vista, NE - Southport West Live!

La Vista, NE – 84th Street Mixed-Use Development

Long Island, NY - Nassau Coliseum

Louisville, KY – 4th Street Live!

Madison, WI – Alliant Energy Center Master Plan

Mayfield, KY – WKT Technology Park

Michigan City, IN – Trail Creek Mixed-Use

Milwaukee, WI – Downtown Entertainment Dist.

Milwaukee, WI - Pabst City Critical Review

Osceola County, FL - AMR Mixed-Use District

Ottawa, ON – Lansdowne Park Development

Pikeville, KY – Mining Facility

Portsmouth, VA - Downtown Waterfront District

Rancho Santa Margarita, CA – Mixed-Use Devel.

Richmond, VA – Mixed-Use Development

Ridgefield, WA - Restaurant & Retail Development

Roebling, NJ – Mixed-Use Development

San Juan, PR – Nightlife & Entertainment District





South Padre Island, TX – Time-Share/Retail
St. Joseph, MO – Downtown Mixed-Use District
Switzerland County, IN – Riverfront District
Tolland, CT – Mixed-Use & Retail
Toronto, ON – Woodbine Live!
Tupelo, MS – Downtown Mixed-Use District
Versailles, KY – Horse Walk of Fame
World Trade Center Analyses



ARTS, CULTURE & ENTERTAINMENT FACILITIES

Austin, TX – Walter E. Long Metropolitan Park

Bardstown, KY - Distillery Expansion Impact

Burbank, CA – Comedy Fest Impact

Burnsville, MN - Performing Arts Center

Cadiz, KY - Watersports Park & Camp Ground

Castle Rock, CO – Amphitheater

Cave City, KY – Mammoth Campground

Central Connecticut – Arena Facility Analysis

Chandler, AZ – Wild Horse Pass Development

Chicago, IL - Beverly Arts Center

Chicago, IL – DuSable Museum Expansion

Chicago, IL - Fashion Incubator

Chicago, IL - Giordano Dance Company

Chicago, IL - Ogilvie Station Restaurant

Chicago, IL - Theater Support Facility

Chicago, IL – Union Station Restaurant

Clearwater, FL – Community Cultural Center

Clermont, KY – Jim Beam Distillery Expansion

Cleveland, OH – Crest Center

Cleveland, OH – Jacobs Pavilion at Nautica

Davenport, IA – Riverfront Development

Denver, OR – Observation Deck





Erie, PA – Warner Theatre

Frankfort, KY – Buffalo Trace Distillery

Fountain Hills, AZ -Crystal Lagoon

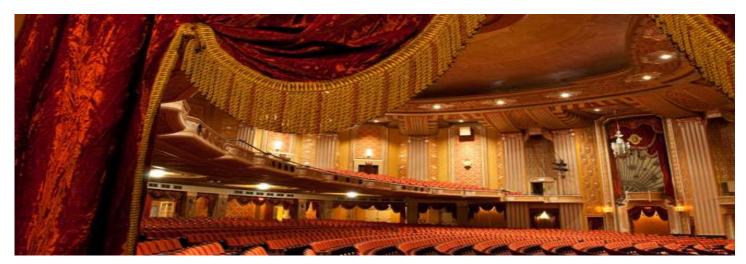
Henry County, KY – Patriot Brands

Indianapolis, IN – Murat Centre for the Perf. Arts

Jefferson, KY – Rabbit Hole Distillery

La Vista, NE - Amphitheater

Lawrenceburg, KY – Wild Turkey Visitor Center



ARTS, CULTURE & ENTERTAINMENT FACILITIES

Loretto, KY - Maker's Mark Distillery

Louisville, KY - Mega Cavern

Louisville, KY – Bluegrass Amusement Park

Louisville, KY – Kentucky Kingdom Theme Park

Louisville, KY – Jim Beam Urban Still

Matteson, IL – Lincoln Mall R/E Analysis

Michigan City, IN - Blue Chip Casino & Resort

Millville, KY – Peristyle Distillery

Newport, KY – New Riff Distilling

Newport, KY – Hofbräuhaus

Newport, KY - Newport Aquarium

Philadelphia, PA – Observation Deck

Phoenix, AZ – Margaret T. Hance Park

Pine Ridge, KY – Cultural Arts Center

Pocatello, ID – Multipurpose Event Facility

Ridgefield, WA – Casino Entertainment Venue

Shelbyville, KY – Bulleit Distilling Co. Expansion

Skokie, IL – Northlight Theatre

South Padre Island, TX – Amphitheater

Switzerland County, IN – Riverfront Development





South Padre Island, TX – Time-Share/Retail
Trenton, MO – Performing Arts Center
Tucson, AZ – Univ. of Arizona Science Center
Tupelo, MS – Downtown Entertainment Center
Valparaiso, IN – Community Arts Center
Williamstown, KY – Ark Encounter Theme Park





CONVENTION & CONFERENCE CENTERS; EXPOS & FAIRGROUNDS

Austin, TX - Travis County Expo Center

Beloit, WI - Conference Center

Bentonville, AR - Convention Center & Hotel

Bloomington, IN - Convention Center

Branson, MO – Convention Center

Bryan-College Station, TX – Convention Center

Burbank, CA – Conference Center

Charlottesville, VA – Convention Center

Chicago, IL – South Side Conference Center

Clearwater, FL – Convention Center

Cleveland, OH - CREST Center

Coralville, IA – Convention Center

Corydon, IN – Conference Center

Cyprus – Conference Centre

DeSoto County, MS - Civic Center Expansion

Durham, NC - Civic Center

Eau Claire, WI – Convention Center & Arena

Elizabethtown, KY - Convention Center

Enid, OK – Convention Center

Fort Worth, TX – Convention Center Expansion

Fuguay-Varina, NC - Conference Center

Greenville, SC – Convention Center

Hamilton County, IN - Fairgrounds

Harrison County, IN – Fairgrounds





Idaho Falls, ID – Event Center
Indianapolis, IN – Convention Center Expansion
Ithaca, NY – Conference Center
Jackson, MS – Convention/Telecom Center
Jamaica – Conference Center
Jeffersonville, IN – Convention Center
Kalamazoo, MI – Convention Center

Kitsap County, WA - Fairgrounds



CONVENTION & CONFERENCE CENTERS; EXPOS & FAIRGROUNDS

Loveland, CO – Conference Center

Louisville, KY – Kentucky Expo Center

Memphis, TN – Convention Center

Michigan City, IN – Blue Chip Casino

Missoula, MT – Event Center

Nashville, TN – Tennessee State Fairgrounds

New York City, NY – Pier 94

Osceola County, FL – Convention Center

Phoenix, AZ – Civic Plaza

Portland, OR – Portland Expo Center

Pueblo, CO – Convention Center

Putnam County, GA - Convention Center

Rising Sun, IN – Rising Star Casino Resort

Rockford, IL - Convention Center

San Diego, CA – Convention Center

Show Low, AZ - Convention Center

Sidney, NE – Conference Center

Snowmass Village, CO – Conf. Center & Hotel

South Bend, IN - Century Center

South Padre Island, TX – Conv. Ctr. Expansion

Spearfish, SD – Convention Center

Springfield, MO – Exposition Center





Springfield, MO – New Convention Center

St. Charles, MO – Convention Center/Expansion

St. Joseph, MO – Convention Center & Hotel

St. Louis, MO - SLU Busch Student Union

Thornton, CO – Convention Center

Toronto, ON - National Trade Centre

Valparaiso, IN – Convention Center





CONVENTION HOTELS

Amarillo, TX - Convention Hotel, 300 Rooms Bangkok - Convention Hotel, 600 Rooms Bloomington, IN - Convention Hotel, 250 Rooms Branson, MO - Convention Hotel, 294 Rooms Bryan-College Station, TX – Conv. Hotel, 250 Rms Chicago, IL - McCormick Place, 800 Rooms Clearwater, FL – Convention Hotel, 350 Rooms Coralville, IA – Marriott, 250 Rooms Durham, NC – Convention Hotel, 390 Rooms Enid, OK – Convention Hotel, 125-150 Rooms Erie, PA – Bayfront Sheraton, 210 Rooms Evansville, IN – Convention Hotel, 253 Rooms Fort Wayne, IN – Courtyard by Marriott, 250 Rms Fort Worth, TX – Omni, 600 Rooms Fresno, CA – Convention Hotel, 400 Rooms Indianapolis, IN – Marriott, 615 Rooms Jeffersonville, IN – Convention Hotel, 225 Rooms Kalamazoo, MI - Convention Hotel Louisville, KY – Galt House Hotel, 1,300 Rooms



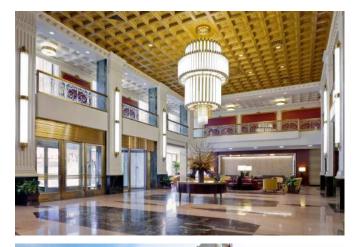






CONVENTION HOTELS

Madison, WI - Convention Hotel, 400 Rooms Memphis, TN – Convention Hotel, 1,000 Rooms Minneapolis, MN – Convention Hotel, 1,200 Rms New York, NY – The New Yorker Hotel, 1,000 Rms Osceola County, FL – Convention Hotel, 800 Rms Owensboro, KY - Convention Hotel, 150 Rooms Palm Beach County, FL – Conv. Hotel, 400 Rooms Paducah, KY - Convention Hotel Rockford, IL - Convention Hotel, 250 Rooms Salt Lake City, UT – Convention Hotel, 1,000 Rms Savannah, GA – Convention Hotel, 500 Rooms Sioux City, IA – Convention Hotel, 188 Rooms South Padre Island, TX - Convention Hotel Springfield, MO – The Ramada Oasis St. Joseph, MO – Convention Hotel, 200 Rooms Syracuse, NY – Convention Hotel, 350 Rooms Thornton, CO – Convention Hotel, 350 Rooms Tucson, AZ - Hilton Hotel, 400 Rooms Tunica, MS – Myriad Resort, 1,500 Rooms









CONFERENCE CENTER & FULL-SERVICE HOTELS

Abilene, TX – Full-Service Hotel, 160 Rooms Amarillo, TX – Herring Hotel, 157 Rooms Belton, TX – Conference Hotel, 150 Rooms Bentonville, AR – Conference Hotels, 300 Rooms Bismarck, ND – United Tribes Technical College Conference Hotel, 200 Rooms Boca Raton, FL – Conference Hotel, 165 Rooms Burbank, CA – Conference Hotel, 250 Rooms Burr Ridge, IL – Full-Service Hotel, 178 Rooms Charlotte, NC – NC Music Factory, 200 Rooms Chicago, IL - Navy Pier Hotel, 225 Rooms Chicago, IL – Sports District Hotel, 220 Rooms Chicago, IL - Union Station Hotel, 320 Rooms Columbus, IN – Conference Hotel, 140 Rooms Corydon, IN – Conference Hotel, 150 Rooms Covington, KY - Hotel Covington, 114 Eastvale, CA – Downtown Hotel Elkhart, IN - Downtown Full-Service Hotel Evansville, IN – Hyatt Place, 139 Rooms Fort Wayne, IN - Airport Hotel, 150 Rooms Fort Worth, TX – Stockyards Full-Service, 200 Rms Greenfield, IN – Conference Hotel, 100 Rooms Gurnee, IL – Key Lime Cove Waterpark, 414 Rooms Hampton, VA - HQ Hotel, 250 Rooms Hopkinsville, KY - Full-Service Hotel, 100 Rooms



Idaho Falls, ID – Hotel Impact Analysis Louisville, KY – Arena Hotel, 425 Rooms Louisville, KY – KFEC Hilton, 210 Rooms Loveland, CO – Conference Hotel, 200 Rooms Mansfield, TX - Conference Hotel, 200 Rooms Muskogee, OK – Conference Hotel, 130 Rooms Omaha, NE – Blackstone Hotel, 170 Rooms Owensboro, KY – Hampton & Holiday Inn, 150 Peoria, IL – Castle Lodge, 175 Rooms Peoria, IL – Pere Marquette Hotel, 280 Rooms Paducah, KY – Conference Hotel, 124 Rooms Skokie, IL – North Shore Hotel, 367 Rooms Somerset, KY – Conference Hotel, 105 Rooms Springfield, MO – Conference Hotel, 250 Rooms St. Cloud, MN – Full-Service Hotel, 180 Rooms St. Joseph, MO – Conference Hotel, 200 Rooms Sun Prairie, WI – Conference Hotel, 150 Rooms



BOUTIQUE, RESORT & OTHER HOTELS

Amarillo, TX - Autograph Hotel, 112 Rooms

Aspen, CO – Hotel, 48 Rooms

Basalt, CO – Hotel, 120 Rooms

Bentonville, AR - 21c Hotel, 120 Rooms

Boca Raton, FL – Boutique Hotel, 85 Rooms

Carlsbad, CA – Resort Hotel

Carrollton, TX – Hotel Complex, 250 Rooms

Charlotte, NC – South End Hotel, 120-150 Rooms

Chicago, IL – Castillo Hotel, 100 Rooms

Chicago, IL – Presidential Towers, 250 Rooms

Covington, KY – Boutique Hotel, 114 Rooms

Durham, NC - 21c Hotel, 120 Rooms

Elkhart, IN – Boutique Hotel, 90-120 Rooms

Fort Worth, TX - Boutique Hotel

Fulton County, NY – Lakeside Hotel, 90 Rooms

Glade Springs, WV - Resort, 203 Rooms

Kansas City, MO – Grand Hotel, 50 Rooms

Lexington, KY - 21c Museum Hotel, 92 Rooms

Lexington, KY – Horse Park Westin, 270 Rooms

Louisville, KY – 21c Museum Hotel, 90 Rooms

Louisville, KY – Galt House Hotel, 1,300 Rooms

Milwaukee, WI – Palomar Hotel, 175 Rooms



Parkersburg, WV – Blennerhassett Hotel, 89 Rms
Rising Sun, IN – Rising Star Casino, 400 Rooms
Rochester, MN – Downtown Hotel, 200 Rooms
Santa Cruz, CA – Site Analysis, 120 Rooms
Snowmass Village, CO – Viceroy Hotel, 173 Rooms
Stevens Point, WI – SentryWorld Hotel
St. Louis, MO – Green Street Armory District
Tishomingo, OK – Boutique Hotel, 45-60 Rooms
Whitesburg, KY – Daniel Boone Hotel, 45 Rooms
Wichita, KS – Commodore Hotel, 63 Rooms
Winthrop Harbor, IL – Boutique Hotel
Woodridge, IL – Avid Hotel, 95 Rooms





YOUTH SPORTS FACILITIES

Bettendorf, IA - Aquatics & Recreation Center

Castle Rock, CO – Recreation/Sports Complex

Chicago, IL - Chicago Park District Ice Facility

Chicago, IL - Gately Park Track

Chicago, IL - McFetridge Sports Ice Expansion

Danville, VA – Youth Sports Complex

DuPont, WA – Sports Complex

Elkhart, IN – Youth Sports Complex

Elmhurst, IL – Multipurpose Indoor Sports

Fishers, IN – Youth Sports Complex

Fishers, IN – Minor League Hockey Arena

Grand Rapids, MI – Sports Facility Needs

Gulf Shores, AL – Sports Facility Needs Assessment

Henderson, KY – Recreation/Sports Complex

Holland Charter Township, MI - Recreation Center

Indianapolis, IN – Youth Sports Complex

Irvine, CA – Great Park Sports Complex

Jefferson Parish, LA – Youth Sports Complex

Joliet, IL – Huskies Hockey Arena

Kane County, IL - Cross Country Track

Lacey, WA – Indoor Sports Facility Feasibility

Las Vegas, NV – Sports Facility Needs Assessment

La Vista, NE – Aquatic Facility & Youth Sports

Lexington, KY – Youth Sports Facility

Medfield, MA – Parks & Recreation Needs





Monroe, MI – Arena Reuse Multisport Complex

Morehead, KY - Recreation Facility

Newnan, GA – Youth Sports Facility

Orange County, FL - Indoor Sports Complex

Osceola County, FL – Sports Facility Needs

Palatine, IL – Park District Facility Needs

Rancho Santa Margarita, CA – Sports Facility

Rockford, IL – Indoor Sports Complex

Saginaw, MI – Indoor/Outdoor Youth Sportsplex

Snohomish County, WA – Sports Complex

Westfield, IN - Grand Park Sportsplex

West Lafayette, IN – Recreation & Aquatics

Weston, WI – Sports Complex

Williamson County, TN - Youth & Amateur

Windsor, ON – Sports Complex



MAJOR LEAGUE & OTHER SPORTS FACILITIES

Albuquerque, NM - Arena

Athens, Greece - Olympic Arena

Austin, TX – Arena

Bentonville, AR – Velodrome Feasibility

Chandler, AZ – Wild Horse Pass Motorsports Park

Chelan, WA – Outdoor Ice Pavilion Facility

Chicago, IL – Gay Softball World Series

Chicago, IL - Golf Course Renovation

Collier County, FL - Golf Course Needs Assessment

DeSoto County, MS – Ice Arena

Flat Top, WV - Winterplace Ski Resort Expansion

Fort Wayne, IN – Downtown Arena

Fort Worth, TX – Texas Motor Speedway

Fort Worth, TX - Stockyards Equestrian Facilities

Goshen, IN - Multi-Use Ice Pavilion

Indianapolis, IN – Bankers Life Fieldhouse

Indianapolis, IN – Indiana Pacers Impact

Indianapolis, IN – RCA Dome

Joplin, MO - Arena

Kansas City, MO – Sprint Center

Long Island, NY - Nassau Coliseum

Lubbock, TX – Minor League Baseball Stadium

Mobile, AL – University of South Alabama Stadium

Nashville, TN – Music City Motorplex

Newton, IA – Iowa Motorsports Speedway





Owensboro, KY – Arena

Phoenix, AZ – Margaret T. Hance Park

Racine, WI - Arena

Sacramento, CA – Golden 1 Center

Salinas, CA – Laguna Seca Raceway

Sparta, KY – Kentucky Speedway

St. Joseph, MO - Civic Arena

Valparaiso, IN – Arena

West Carrollton, OH – Arena & Event Center

Wyandotte County, KS - Arena



RFP Processes & Legislation Development

Amarillo, TX - Convention Hotel

Batavia, IL - Retail Plaza

Bedford Park, IL – Multi-Use Event Center

Chandler, AZ – Wild Horse Pass Entertainment

District & Business Organization Plan

Chicago, IL - Navy Pier Hotel

Collier County, FL – Sports Complex Developer

Columbus, OH - Scioto Peninsula Mixed-Use

Durham, NC - American Tobacco District Hotel

Durham, NC – Convention Center Management

Enid, OK – Convention Center Hotel

Erie, PA – Convention Hotel

Evansville, IN – Convention & Arena Hotel

Evergreen Park, IL - Evergreen Plaza

Fort Worth, TX - Convention Hotel

Harrison County, IN - Conference Center & Hotel

Indianapolis, IN – Convention Center Marriott

Kentucky – Kentucky Arts & Heritage Cabinet

LaVista, NE – Mixed-Use Entertainment District

Memphis, TN - Cook Convention Center

Michigan City, IN - Mixed-Use Developer

Michigan City, IN – North End Gateway Plan

Michigan City, IN – Lakefront Hotel Developer





San Juan, Puerto Rico – Entertainment District
Sioux City, IA – Convention Hotel
Skokie, IL – Skokie Northshore
St. Joseph County, IN – Sports Complex
Arkansas Downtown Development Legislation
Kentucky Tourism Development Act
Mississippi Tourism Development Legislation
Nebraska Economic Development Legislation
West Virginia Tourism Development Legislation





AREA PLANS & TRANSPORTATION ORIENTED DEVELOPMENTS

Albuquerque, NM – UNM Sports District Birmingham, AL – Bus Rapid Transit Bradenton, FL – Entertainment District Analysis Casa Grande, AZ – Motorsports District Analysis Charlotte, NC - South End Development Chicago, IL - Chicago Riverwalk Expansion Chicago, IL - Midway Airport Parking Study Davenport, IA – Riverfront Development Elkhart, IN - Gateway Master Plan Fort Worth, TX – Destination District Analysis Grand Rapids, MI – Streetcar Real Estate Analysis Hampton, VA – Downtown/Riverfront Analysis Louisville, KY – Mixed-use District Analysis Michigan City, IN – Lakefront & North End Plan Michigan City, IN - Trail Creek Area New York, NY – LaGuardia Airport Parking Study NW Indiana Regional Development Authority, Including Gary, Whiting, Hammond, Portage Pikeville, KY – Excel Mining KIRA Review Portsmouth, VA - Downtown/Riverfront Analysis











Chicago Navy Pier Restaurant, Retail, Entertainment & Hotel Expansion

Chicago, Illinois

HSP assisted Navy Pier, Inc. with its renovation and expansion, including deal development and developer selection for a major new Curio hotel onsite. HSP analyzed the expansion plan, conducted public sector risk analysis, and projected the future results of all revenue streams, which include:

- Tour Boats
- Restaurants, Retail, Kiosks and Carts, Attractions & Pier Park Rides
- Advertising & Sponsorships
- Festival Convention Hall Events, Ballroom Food & Beverage
- Special Events & Entertainment; Nightlife District
- New Boutique Hotel

In addition to the market feasibility and financial projections, HSP projected the new tax impacts of the project on city, county and state. HSP recently conducted the hotel developer selection process. This process included creation of the hotel developer RFQ/P documents and management and promotion of the solicitation process. HSP will also review the RFQ submittals and conduct interviews, management of the shortlisted firms, evaluations and rankings, and negotiations with the top-ranked firms. The resulting project has now been financed and is under construction.

Client: Navy Pier, Inc. Time Period: 2013 - 2016





Chicago Riverwalk Studies, Funding & Impact Modeling

Chicago, Illinois

The City of Chicago expanded the Chicago Riverwalk as part of the larger Wacker Drive Reconstruction Project. The extension is located at a six-block section of Lower Wacker Drive along the southern branch of the Chicago River, running from State Street to Lake Street. The completed project provides a continuous recreational experience from Lake Street to Navy Pier. HSP completed two analyses, including a full market and financial feasibility study (including public sector risk analysis) as well as the plan of finance. In addition, HSP provided key components and submitted the application for the \$98.7 million TIFIA loan. As part of its work, HSP created the operating and financial model for the project and assisted the City of Chicago in its successful application for U.S. Department of Transportation TIFIA funds. The revenue streams included:

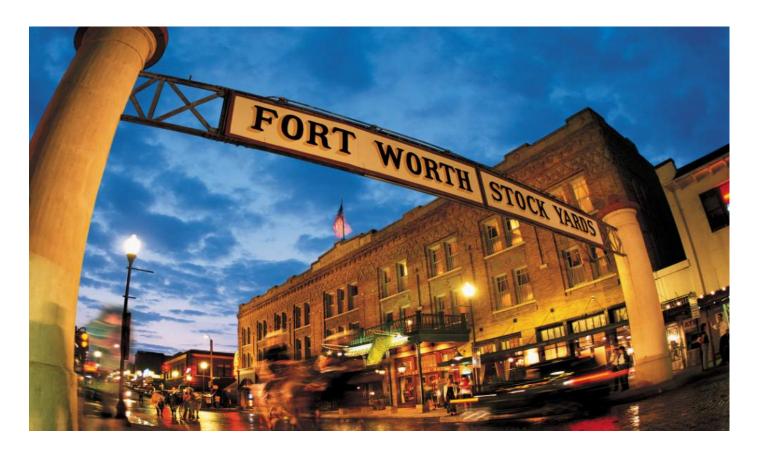
- Tour Boat Fees
- Leased Space Retail/Restaurant Rental Income
- Boat Docking Revenue
- Outdoor Advertising & Sponsorship Income
- Motor Fuel Tax Revenue

Comparable case studies were analyzed and recommendations made to improve the project and make it more viable for long-term commercial success, including the addition of more restaurants, kiosks and retail opportunities. HSP also completed an economic, fiscal & employment impact analysis.

The Riverwalk is outperforming expectations for visitors and commercial success and has opened up an entirely new water-oriented tourism and local entertainment district for locals and visitors alike.

Client: City of Chicago Time Period: 2012-2015





Fort Worth Stockyards Historic Mixed-Use District Multiple Studies

Fort Worth, Texas

Hunden Strategic Partners worked with the Fort Worth Heritage LLC, a partnership consisting of Majestic Realty Co. and the Hickman Companies to conduct several market analyses, financial feasibility and economic impact studies. The primary focus of the analysis was related to hotel, meeting/event and equestrian facilities, as well as the restaurant, retail and entertainment district.

The study included local tourism analysis, recommendations for current and future utilization of the facilities, financial analysis and trends, demand and financial projections, and recommendations. Major focus areas were restaurants, retail, a destination hotel and a major cultural attraction.

The Fort Worth Stockyards National Historic District is a tourist destination comprised of attractions, entertainment venues, shopping, dining, lodging, and community events. Major recurring events at the Stockyards include Stockyards Championship Rodeo at the Fort Worth Cowtown Coliseum, Fort Worth Herd in front of the Visitors Center, and the Cowtown Opry shows. The Stockyards Station, located in the heart of the Stockyards, provides an opportunity for guests to experience the Old West in an authentic but modern setting through retail and attractions.

Client: Fort Worth Heritage LLC Time Period: 2016





Restaurant Entertainment District (RED), including Restaurants & Bars

Chandler, Arizona

The Wild Horse Pass Development Authority, a wholly owned entity of the Gila River Indian Community, has engaged HSP on four different occasions to conduct a highest and best use analysis for major tracts of land near I-10, currently used as a motorsports complex. There was potential for motorsports, hotel, hospital, retail, restaurant and other uses on this site. While the site is currently utilized for just one purpose, HSP's analysis sought to determine a long-term master plan that would maximize the value of the land and its uses for the next 30 - 75 years. HSP conducted a market analysis that considered the potential of more than a dozen uses and how those would perform over time. HSP also considered how much of each use and what level of quality should be developed. The result was a master plan that suggested to the owner how to move forward with a plan to redevelop the entire area over time.

HSP also completed a restaurant-entertainment district (RED) study to connect the Wild Horse Pass Hotel & Casino and the Phoenix Premium Outlets. The focus of the project was to develop the area as a destination for retail, outlet mall, restaurants, bars and entertainment such as waterparks and resort activities, as well as hotel developments. HSP is now in the process of assisting the Wild Horse Pass Development Authority manage the solicitation and developer selection process for elements within the recommended Retail Entertainment District. HSP is also currently assisting the WHPDA with a business restructuring study for two major event facilities within the development area: Motorsports Park and the Rawhide Events Center.

Client: Wild Horse Pass Development Authority **Time Period:** 2015 - Present





Columbus Scioto Peninsula Market & Feasibility Study & Developer RFQ

Columbus, Ohio

The Columbus Downtown Development Corporation worked with HSP on the development of a mixed-use entertainment/ destination district on the Scioto Peninsula in Columbus, Ohio. The project included 21 acres of developable land that may become home to up to one million square feet of a mix of uses, including office, residential, retail, restaurant, cultural attractions and other uses. Hunden Partners was contracted to perform a real estate market demand analysis and feasibility study for the mixed-use district to determine the highest and best mix of uses given what the market is supporting as well as what the community needed to advance downtown and the submarket's success.

HSP analyzed the plan and projected the future results of all revenue streams. The highest and best uses and mix of uses were analyzed and discussed. The full analysis included an economic and demographic analysis of the City, office, residential, hospitality and retail/ restaurant market analyses, downtown destination district trends and comparable profiles, recommendations, demand and financial projections and economic impact analysis.

HSP then helped CDDC learn how best to attract and structure a developer deal for the project and completed a developer RFQ document. The developer and CDDC are now in negotiation to develop the site.

Client: Columbus Downtown Development Corp. Time Period: 2016





Margaret T. Hance Park Mixed-Use Feasibility & Economic Impact Study

Phoenix, Arizona

HSP worked with the City of Phoenix to conduct an economic impact analysis for Margaret T. Hance Park. HSP provided Phoenix with potential direct and indirect economic impacts that are expected as a result of the Hance Park redevelopment. Margaret T. Hance Park is located along the norther edge of Downtown Phoenix, near U.S. Interstate 10. Since 1992, the park has hosted numerous cultural festivals and programs including Phoenix Old World Oktoberfest, yoga Rocks the Park Series, El Dia De Los Ninos, St. Patrick's Day Parade, Blues Blast, Phoenix Festival of the Arts, and more.

HSP studied the likely future development and spending if the Park were not redeveloped, then studied and modeled the market (downtown, city, county and state) to understand the impact if the Park was redeveloped. The model included retail, restaurant, residential (condo/apartments), hotels, offices, and other uses. HSP also studied the amphitheater that would be the centerpiece of the project.

In 2010, the Hance Park Master Plan Steering Committee was formed to evaluate the needs of the community, identify challenges within the current park program, and reignite planning efforts. A number of elements, amenities and solutions were identified in the Hance Park Master Plan created by Weddle Gilmore and Kris Floor of Floor Associates. HSP calculated the impact of the park and its proposed redevelopment on the city, county and state. HSP evaluated the market and financial prospects of the proposed redevelopment and its impact-generating components and ultimately provided potential direct and indirect economic impacts of the Hance Park redevelopment.

Client: City of Phoenix Time Period: 2016 - 2017





KC Power & Light District Analysis & Incentive Review

Kansas City, Missouri

In 2004, Mr. Hunden worked with the Economic Development Commission to complete an analysis of the Kansas City Power & Light District development proposed by the Cordish Company. The project is a seven-block downtown redevelopment between the convention center and Sprint Arena and includes a retail and entertainment area of approximately 461,000 square feet. Mr. Hunden was specifically requested by the City due to his work reviewing Cordish's development in Louisville (4th Street Live!). Mr. Hunden worked directly for the EDC and the City's financial advisor on the project, Oppenheimer.

This was the first time the Missouri Downtown Economic Stimulus Act (MoDESA) was to be utilized. The analysis had to speak directly to the needs of MoDESA for the Missouri Development Finance Board and also provide a financing analysis. Mr. Hunden conducted a complete market and financial study, an economic and fiscal impact analysis (including its hotel market impact and its interaction with the Sprint Center), a bond repayment analysis, and other related tasks.

In 2005, Mr. Hunden was again engaged to complete an update of the report as the project was being expanded from its original concept. The project opened in 2007, transformed downtown, and helped increase conventions from 27 to 41 annually (to date). In 2009, HSP was engaged by the Downtown Council to measure the impact of the Power & Light District on the city, as well as the impact of Sprint Center, the convention center expansion, a future NBA/NHL team and a 1,000-room convention hotel.

Client: City, Developer, Downtown Civic Council Time Period: 2004; 2005; 2009





4th Street Live! Entertainment and Mixed-Use District

Louisville, Kentucky

Mr. Hunden served as the primary consultant evaluating the application to the Kentucky Tourism Development Act to develop 4th Street Live! This project was a block-long redevelopment of the former Galleria in downtown Louisville. The development includes numerous restaurants and retail shops, such as a Maker's Mark Lounge and Hard Rock Café, which in the evenings when the street is closed to traffic takes on a festival-like atmosphere with live weekly concerts. The Cordish Company patterned this project on their successful Power Plant Live! development in Baltimore.

The scope included developer interviews, market analysis, comparison to similar projects, financial modeling, and impact modeling, as well as the final report and presentation to the board overseeing the KTDA. A penetration and spending model was created to determine the amount of out-of-Kentucky spending generated at the facility and filters placed on the model to screen out double-counting of previous impacts from other KTDA projects.

The project met the requirements and was approved for incentives. 4th Street Live! opened in 2004 and features over 200,000 square feet of entertainment and retail space on two levels. It immediately became Louisville's top tourist attraction, drawing 4.2 million visitors in its first year.

Client: Kentucky Tourism Development Authority Time Period: 2002





San Juan Entertainment & Restaurant District Study

San Juan, Puerto Rico

HSP was retained on two occasions to study the potential for an entertainment/nightlife district in San Juan near the Puerto Rico Convention Center, Sheraton hotel and casino. Given its history with a number of entertainment and mixed-use destination districts, HSP was asked to analyze the trends in the industry, the local market, the tourism product, the opportunities and the physical space available for such a district and then recommend the following:

- Sizing, amount and character of restaurants
- Sizing, amount and themes of clubs/bars
- Sizing, amount and concepts of retail options
- Potential development partners
- Design partners and elements

During the process, HSP took the client on tours of comparable districts in the U.S. and introduced them to many potential entertainment, management and tenant partners. HSP was then retained to complete the final feasibility study for use by the public and private sectors to understand the proposed public-private project and its impact on the local economy and taxes. The project is under construction.

Client: Prisa Group Time Period: 2013 - 2016





CityWay Mixed-Use Development Feasibility & Impact

Indianapolis, Indiana

A development group consisting of developer Buckingham Companies and Eli Lilly & Company proposed creating a mixed-use project formerly known as "North of South" that would encompass parts of four blocks of real estate in the initial phase, with three half-block parcels available for future development. Hunden Strategic Partners was retained to analyze the project, its feasibility, impact on the City and ability to support the proposed financing structure.

The divide between downtown and Eli Lilly's corporate headquarters campus was exacerbated by the presence of the CXS lines that ran east-west between the site and downtown. It was thought that the project would help to unite these two hubs of economic activity. The project consisted of two apartment buildings, a high-end conference hotel of 148 rooms, a large YMCA facility and multiple retail and office spaces.

HSP analyzed every component of the project and in turn determined the feasibility and TIF generation of the project components. The analysis also included a review of the developer's request for public financing assistance beyond the TIF-supported bonds. HSP helped the City negotiate better terms for the public sector, while preserving the viability of the project.

The Project opened to great success and has since moved into a second phase of development.

Client: City of Indianapolis/Bond Bank Time Period: 2010







Chiquita Ridge Mixed-Use Study; Youth Sports & Community Recreation Complex Study

Rancho Santa Margarita, California

HSP worked on two separate studies for the City of Rancho Santa Margarita in Orange County, California. The first study was for the mixed-use development of the Chiquita Ridge Property. The goal of the study was to provide the City with market validation to ensure the development mix was realistic, attracted qualified developers, and contained a compelling mix of uses, nodes and anchors to sustain the area for the next generation, as well as generate tax impacts that would sustain the tax base, given the lack of available land to develop in the future.

The mix included commercial and residential uses on a 32-acre site. The specific markets examined included: Residential Market; Retail, Big Box and Restaurant Market; and Hospitality Market. All of the possible uses were examined and combined into an optimal recommended development mix for the property. The performance and viability of certain elements of the mixed-use property, especially any hotel, greatly influenced the second study completed.

The second study was an assessment of the market, demand, financial feasibility and economic and fiscal impact of a proposed 23-acre sports and recreation complex as part of the Chiquita Ridge Property development. The analysis included recommendations regarding two scenarios for development: Scenario 1 focused more on tourism and tournaments, and Scenario 2 focused more on a locally-oriented facility. The first scenario had a greater economic and fiscal impact on the City, while the second was lower in cost.

Client: City of Rancho Santa Margarita Time Period: 2016 - 2017





North of Broad / Downtown Redevelopment Master Plan

Richmond, Virginia

HSP worked in tandem with the City of Richmond and Davenport and Company to study a comprehensive downtown redevelopment district. The proposed development includes the following elements:

- New convention center headquarter hotel,
- Blues Armory renovation, to be repurposed as a music venue, and restoring its historic role as a food market,
- New arena with approximately 17,500 seats, and
- Active streets, including raising Leigh Street to grade level, which will enhance new, privately
 developed uses including: residential, retail, research, office, and hospitality.

HSP conducted an independent analysis of how each component of the development would perform in the Richmond market and provided demand projections and financial models to ensure a thorough feasibility assessment. HSP also conducted an economic, fiscal and employment impact analysis to determine the projected impact that the potential development and TIF district would have on the community.

The Project would open up the downtown corridor north of Broad Street that is currently cut off from neighborhoods, such as the Jackson Ward, increasing foot traffic and recreational time spent in the area. The Project would set Richmond apart from other cities in the region by increasing the city's capability to host national scale events at the GRCC and in the new arena.

Client: City of Richmond Time Period: 2018





Downtown Jackson Mixed-Use Feasibility Study

Jackson, Mississippi

HSP worked with the City of Jackson to conduct a thorough market analysis for the Business Improvement District (BID) of downtown Jackson. The end purpose of the analysis was to determine the highest and best mix of uses for development on the City- and JRA-owned land parcels across the street from the Jackson Convention Complex.

HSP's analysis was two-pronged. The first phase of the analysis provided the City with a baseline for all types of real estate uses, including key performance and occupancy statistics for properties located within the downtown BID District. The second phase of the analysis provided the city with recommendations as to what should be developed across from the Convention Complex.

HSP found that Downtown Jackson exhibits the type of real estate market characteristics that often accompany smaller cities. Its downtown demonstrates relatively shallow markets for each primary real estate use type compared to the downtowns of larger markets. The number of downtown residents has not yet reached critical mass to support a number of real estate uses. It will take increases in daytime employment population, permanent resident population, and tourism and convention activity, to better support uses such as restaurants and retail. There is demand for more of each type of use studied, however, the strength of that demand is fairly limited at this time. Ultimately, HSP recommended a convention hotel development, a mix of restaurants, mid-market residential units, structured parking, and a combination of loft office and/or creative incubation office space.

Client: City of Jackson Time Period: 2018

