

COLISEUM
Global Sports Venue Alliance

Coliseum Summit US

State of the Industry 2025

June 25–26, 2025

**hunden
partners**

An aerial photograph of Nashville, Tennessee, showing the city skyline with various skyscrapers, the Tennessee River, and the Nashville Bridge. The image is used as a background for the event announcement.

Introduction



Welcome to Coliseum

Nearly
\$8.5B

in current construction of new Major League facilities with an annual ongoing spend of approximately

\$3.0B

Despite an absence in 2023, facility deliveries surged in 2024, reaching

\$2.0B

with an additional

\$3.1B

expected between late 2025 to mid 2026

TODAY

- Up-to-Date Database Statistics & Trends
- New Builds/Major Renovation Forecast
- League Expansions & Team Relocations
- Lease Expirations & Implications
- Emerging Premium Concepts



Who We Are

We are the leading global advisor in place strategy—where tourism development, economic development, and real estate development intersect.

With professionals in Chicago, New York, Dallas, and Minneapolis, Hunden provides a variety of services for all stages of destination development.

\$25B

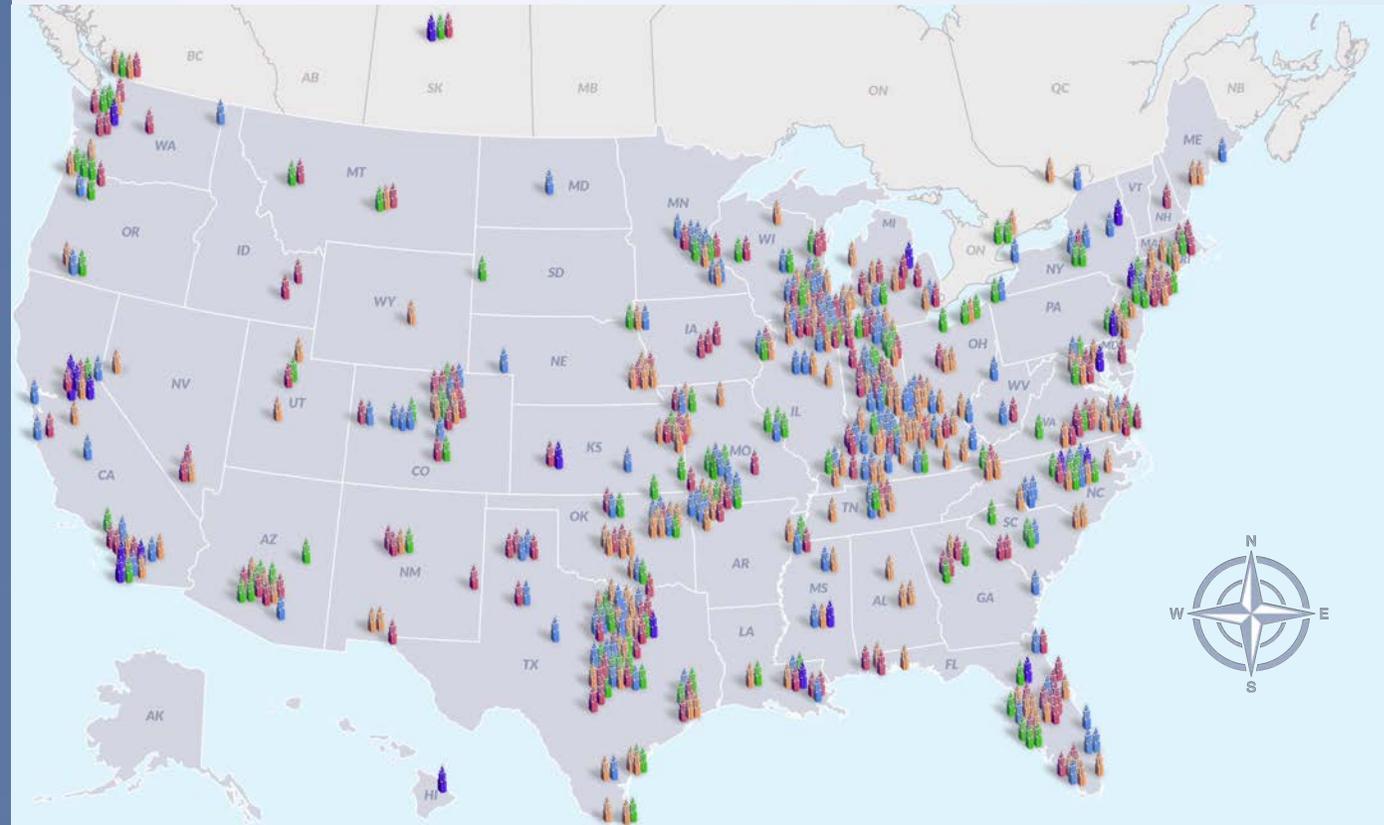
in projects successfully developed and/or in progress

>1K

studies & processes

200+

Major Sports Venues, Teams and Leagues



Project Types



Mixed-Use Districts, Entertainment Venues, Retail & Restaurant Districts, Gaming, Residential, Other



Hotel Development



Stadiums, Arena & Concert Venues, Youth Sports, Aquatics



Convention, Conference, Meeting Venues & Facilities



Tourism & Destination Development

Additional Locations



San Juan, PR



Middle East

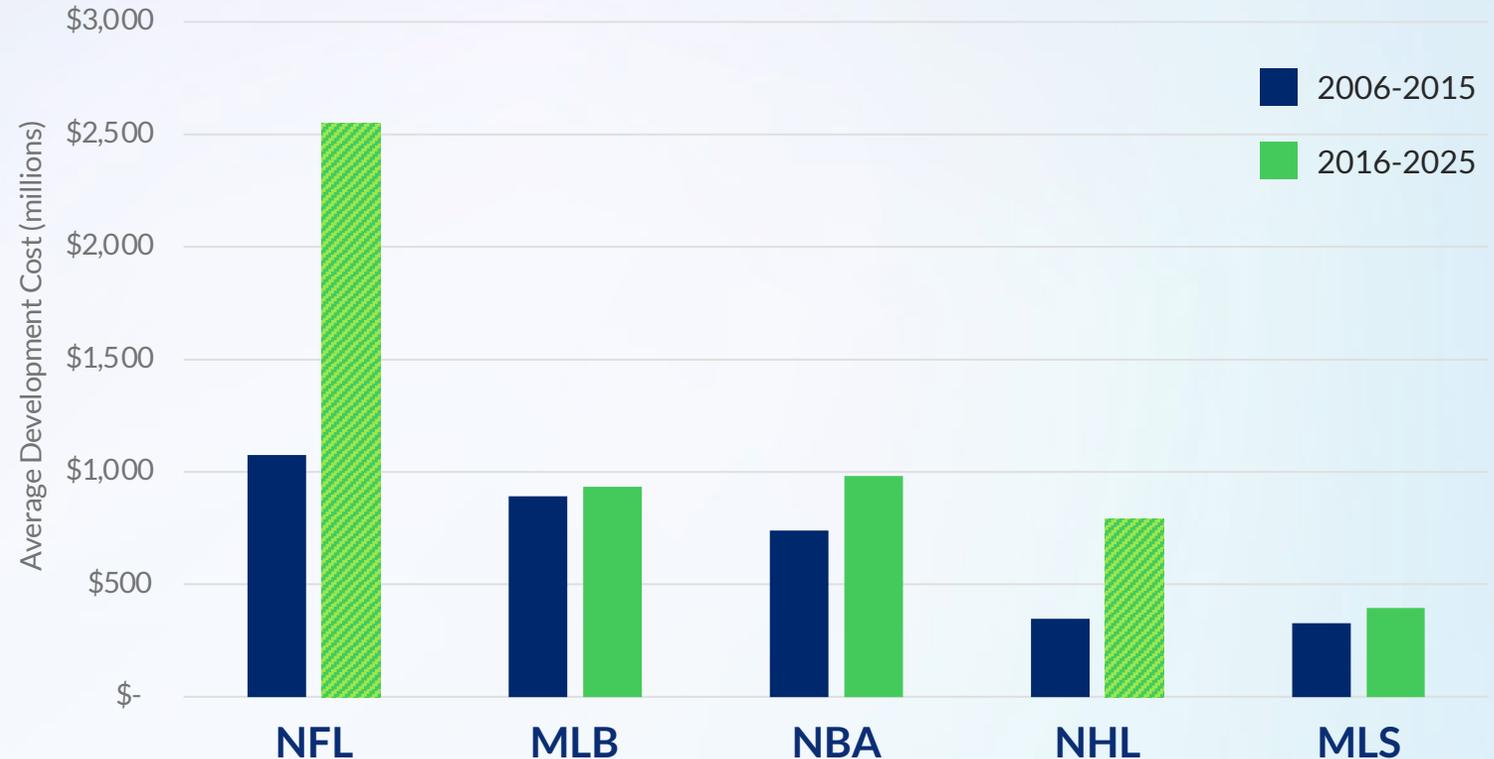
Updated Venue & Database Statistics



Historical Average Major League Development Cost

Average new facility spending across all major leagues has risen **65%** over the past decade, with the NFL and NHL leading the surge at **137%** and **128%**, respectively.

Average Development Cost on New Major League Facilities 2006-2015 vs. 2016-2025



2006-2015 vs 2026-2030 Increase **137.2%** **4.9%** **32.8%** **128.0%** **20.9%**

Average Major League Development Cost: 2006-2015 vs Projected

Average new facility spending across all major leagues has increased by **135%** from the 2006-2015 period to the projected 2026-2030 window. Leading this surge is the NHL, with projected costs more than **tripling**.



2006-2015 vs 2026-2030 Increase **162.3%** **96.1%** **62.2%** **201.7%** **147.8%**

Average Major League Development Cost: 2016-2025 vs Projected

Average new facility spending across all major leagues has increased by **50%** from the 2016-2025 period to the projected 2026-2030 window. Leading this surge is the MLS and MLB with **105%** and **87%**, respectively.



2016-2025 vs 2026-2030 Increase

10.6%

87.0%

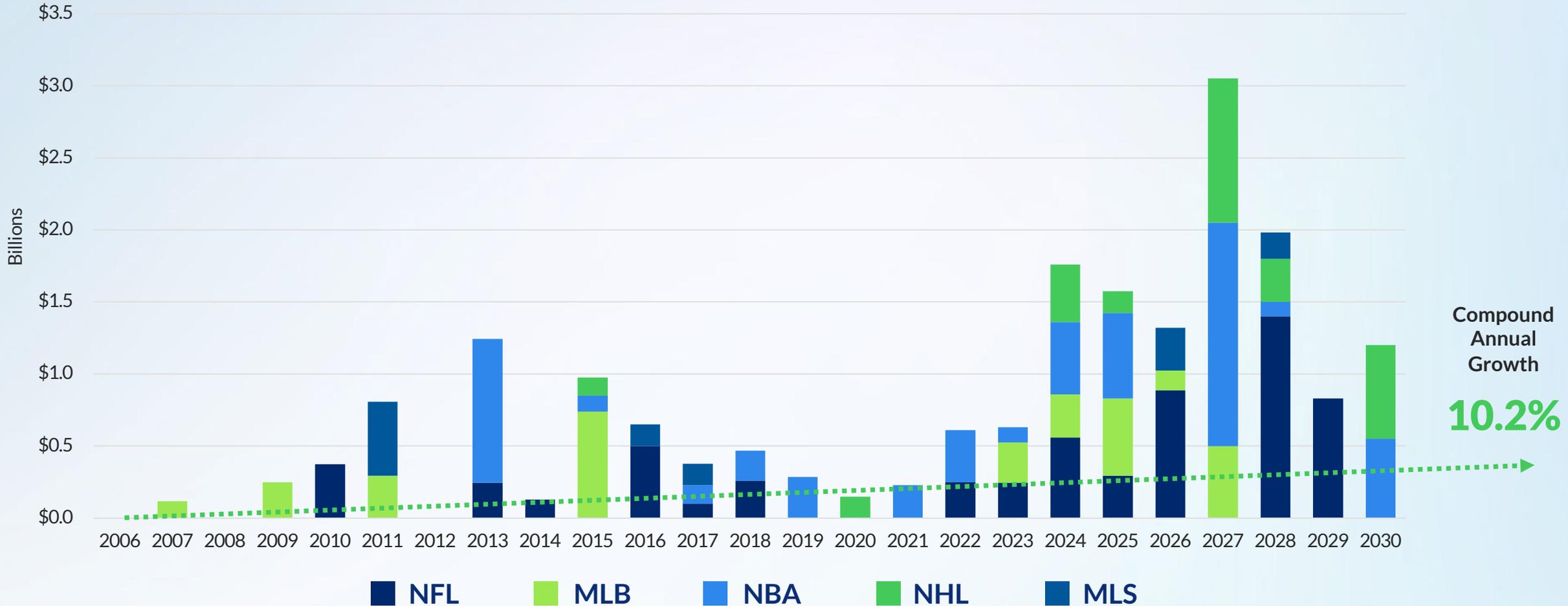
22.1%

32.3%

105.0%

Total Major League Renovation Spending

Total Renovation Cost on Major League Facilities 2006-2030



Recently Developed & Under Construction



Major League Development Forecast



 **BUFFALO BILLS**
Under Construction
Cost: \$2.1B | Targeted: 2026

 **TENNESSEE TITANS**
Under Construction
Cost: \$2.2B | Targeted: 2027

 **CHICAGO BEARS**
Proposed
Cost: \$4.2B | Targeted: 2029

 **CLEVELAND BROWNS**
Proposed
Cost: \$2.4B | Targeted: 2029

 **WASHINGTON COMMANDERS**
Proposed
Cost: \$3.2B | Targeted: 2030

 **KANSAS CITY CHIEFS**
Proposed
Cost: TBD | Targeted: TBD



 **OKLAHOMA CITY THUNDER**
Planned
Cost: \$900M | Targeted: 2028

 **SAN ANTONIO SPURS**
Proposed
Cost: \$1.5B | Targeted: TBD

 **PHILADELPHIA 76ERS**
Proposed
Cost: TBD | Targeted: 2031

 **DALLAS MAVERICKS**
Proposed
Cost: TBD | Targeted: TBD



 **LAS VEGAS ATHLETICS**
Under Construction
Cost: \$1.75B | Targeted: 2028

 **KANSAS CITY ROYALS**
Proposed
Cost: TBD | Targeted: TBD

 **CHICAGO WHITE SOX**
Proposed
Cost: TBD | Targeted: TBD



 **CALGARY FLAMES**
Under Construction
Cost: \$600M | Targeted: 2027

 **OTTAWA SENATORS**
Proposed
Cost: \$1.5B | Targeted: TBD

 **PHILADELPHIA FLYERS**
Proposed
Cost: TBD | Targeted: 2031



 **INTER MIAMI FC**
Under Construction
Cost: \$1.0B | Targeted: 2026

 **NEW YORK CITY FC**
Under Construction
Cost: \$780M | Targeted: 2027

 **CHICAGO FIRE**
Planned
Cost: \$650M | Targeted: 2028

 **NEW ENGLAND REVOLUTION**
Proposed
Cost: TBD | Targeted: 2029

INTUIT
DOME



INTUIT DOME

Opened: 2024

Cost: \$2 billion

Team: Los Angeles Clippers

City: Inglewood, CA

Newly Developed



SPOTLIGHT



Courtside Cabanas

Private subterranean lounge and direct views of the player tunnel



The Wall

51 uninterrupted rows exclusively for Clippers fans

There Are 6 Stadiums Currently Under Construction



- 
BUFFALO BILLS
 Under Construction
 Cost: \$2.1B | Targeted: 2026
- 
TENNESSEE TITANS
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 Cost: \$2.2B | Targeted: 2027
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CHICAGO BEARS
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 Cost: \$4.2B | Targeted: 2029
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MIAMI FREEDOM PARK

Targeted: 2026

Cost: \$1.0 billion

Team: Inter Miami FC

City: Miami, FL

Under Construction



SPOTLIGHT

Tunnel Club



Tunnel Club with glass windows where fans can see the players enter and exit the field.



HIGHMARK STADIUM

Targeted: 2026
Cost: \$2.1 billion
Team: Buffalo Bills
City: Orchard Park, NY

Under Construction



SPOTLIGHT

Founders Club



Heated cushioned seats, whisky lockers, and fireplaces



Field Club

Field-level access, player tunnel views

East Club

Overhead heat and coverage



NISSAN STADIUM

Targeted: 2027

Cost: \$2.2 billion

Team: Tennessee Titans

City: Nashville, TN

Under Construction



SPOTLIGHT

Mosh Pit



High energy standing-room-only "Mosh Pit" zone exclusively for diehard fans in East Endzone

ETIHAD PARK



ETIHAD PARK

Targeted: 2027

Cost: \$780 million

Team: New York City FC

City: Queens, NY

Under Construction



SPOTLIGHT

Tunnel Club



All-inclusive access just feet from the players

Scotia Place



SCOTIA PLACE

- Targeted:** 2027
- Cost:** \$600 million
- Team:** Calgary Flames
- City:** Calgary, Alberta, CAN

Under Construction



SPOTLIGHT



10-acre city block is designed for community and connection



LAS VEGAS ATHLETICS

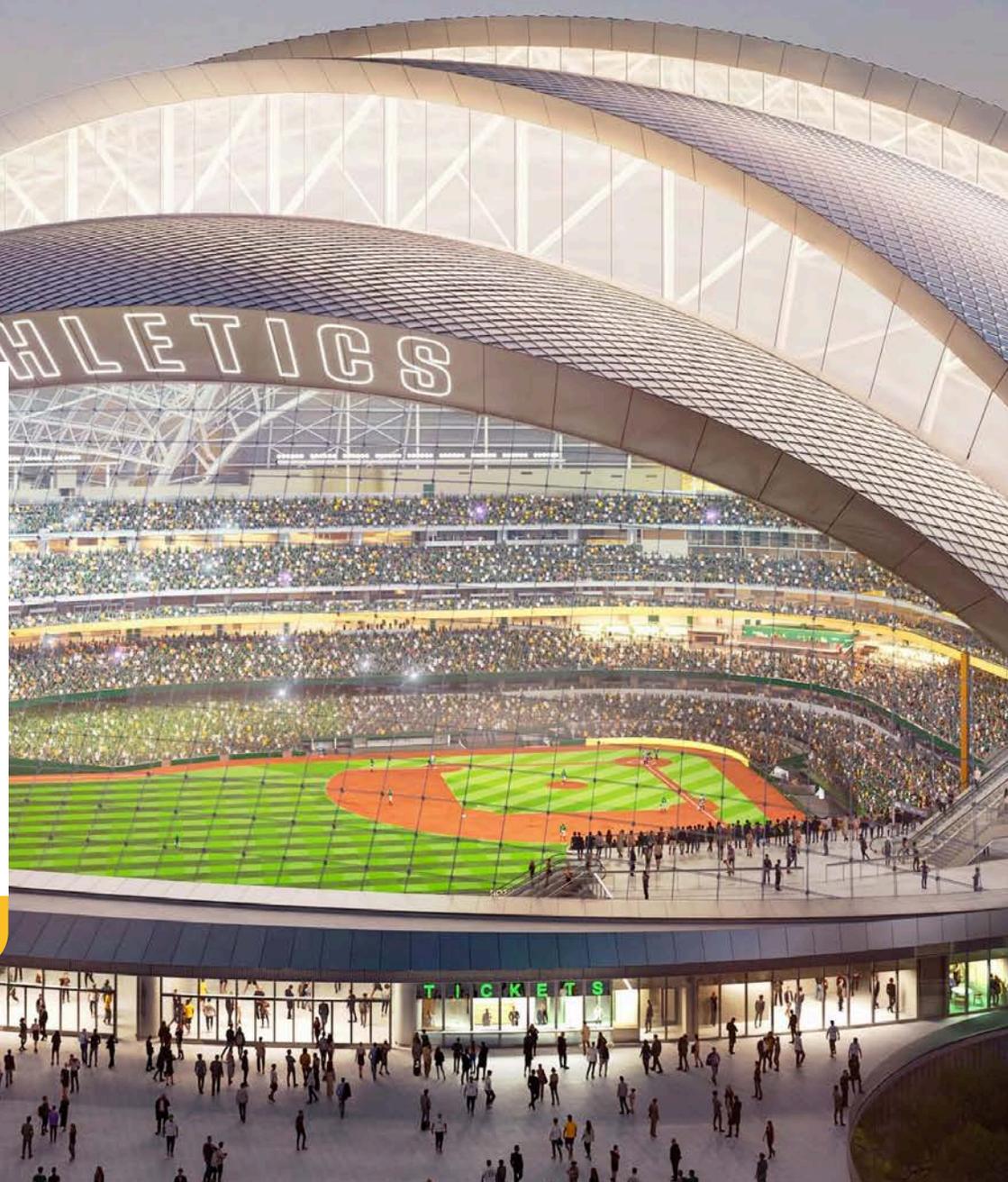
Targeted: 2028

Cost: \$1.75 billion

Team: Las Vegas Athletics

City: Las Vegas, NV

Under Construction



SPOTLIGHT

Glass Curtain Wall



36,000 SF glass curtain wall



Jumbotron

18,000 SF jumbotron, largest in the MLB

Future Opportunity Forecast



There Are 13 Stadiums Currently Planned/Proposed



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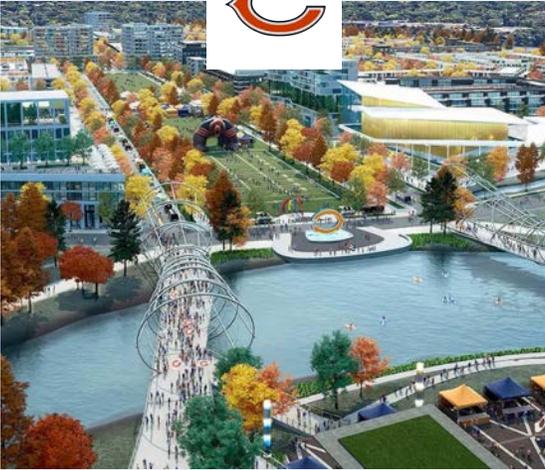
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Cost: TBD | Targeted: 2029



NFL Planned/Proposed New Facilities



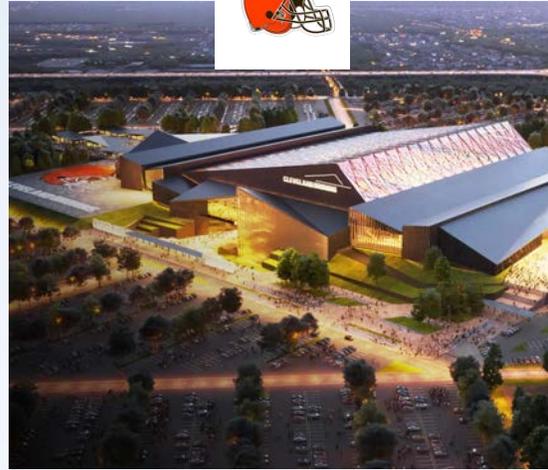
CHICAGO BEARS

Targeted: 2029

Cost: \$4.2 billion

City: Arlington Heights, IL

Focus shifted back to Arlington Heights



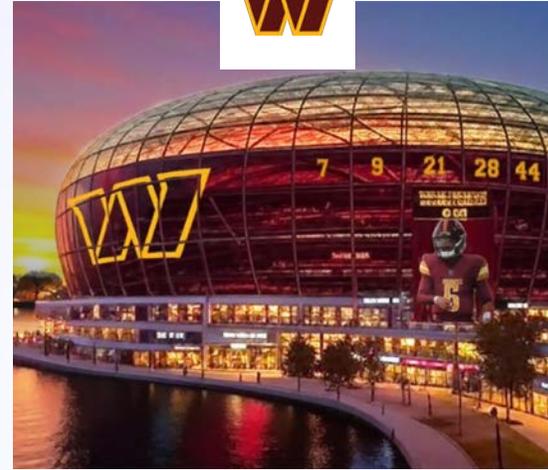
CLEVELAND BROWNS

Targeted: 2029

Cost: \$2.4 billion

City: Brook Park, OH

Domed Stadium & Mixed-Use District in Brook Park



WASHINGTON COMMANDERS

Targeted: 2030

Cost: \$3.2 billion

City: Washington, D.C.

Redevelopment of RFK Stadium Site



KANSAS CITY CHIEFS

Targeted: TBD

Cost: TBD

City: TBD

New stadium in Kansas or \$1.15 B Arrowhead Renovation – Decision by June 30, 2025

NBA NBA Planned/Proposed New Facilities



OKLAHOMA CITY THUNDER

Targeted: 2028

Cost: \$900 million

City: Oklahoma City, OK

Constructions begins 2026



PHILADELPHIA 76ERS

Targeted: 2031

Cost: TBD

City: Philadelphia, PA

New shared arena in South Philadelphia Sports Complex



SAN ANTONIO SPURS

Targeted: TBD

Cost: \$1.5 billion

City: San Antonio, TX

Downtown arena and entertainment district



DALLAS MAVERICKS

Targeted: TBD

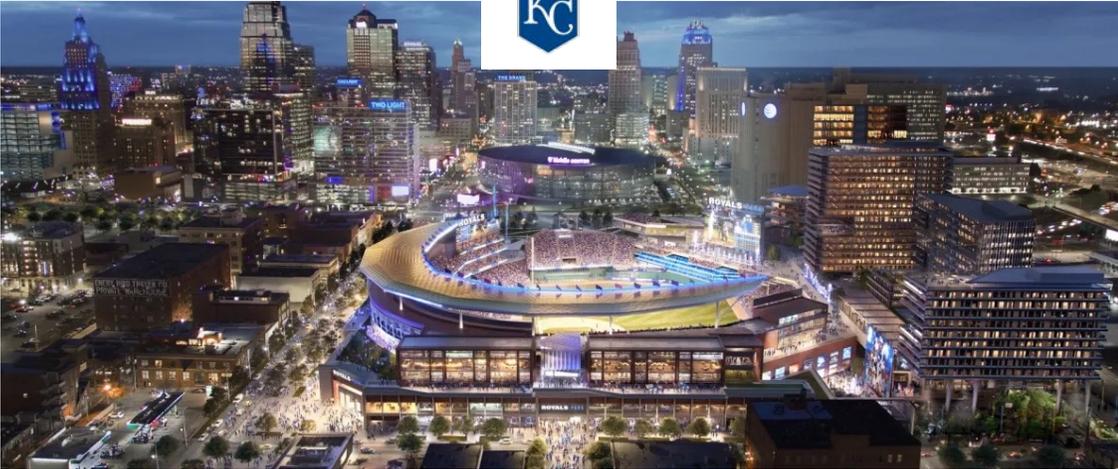
Cost: TBD

City: TBD

Potential relocation with casino resort and arena



MLB Planned/Proposed New Facilities



KANSAS CITY ROYALS

Targeted: TBD

Cost: TBD

City: TBD

Reevaluating stadium sites in North Kansas City and Washington Square Park



CHICAGO WHITE SOX

Targeted: TBD

Cost: TBD

City: TBD

Latest proposal for "The 78" has been rejected, leaving the future unclear



NHL Planned/Proposed New Facilities



OTTAWA SENATORS

Targeted: TBD

Cost: \$1.5 billion

City: Ottawa, Ontario, CAN

LeBreton Flats, 10-acre site acquired



PHILADELPHIA FLYERS

Targeted: 2031

Cost: TBD

City: Philadelphia, PA

New shared arena in South Philadelphia Sports Complex



MLS Planned/Proposed New Facilities



CHICAGO FIRE FC

Targeted: 2028

Cost: \$650 million

City: Chicago, IL

Central in the South Loop's "The 78" area



NEW ENGLAND REVOLUTION

Targeted: 2029

Cost: TBD

City: Everett, MA

43-acre waterfront parcel

Notable Major League **Renovation** Forecast



 **CINCINNATI BENGALS**
Cost: \$830M
Targeted: 2029

 **BALTIMORE RAVENS**
Cost: \$489M
Targeted: 2026

 **CAROLINA PANTHERS**
Cost: \$1.3B
Targeted: 2031

 **JACKSONVILLE JAGUARS**
Cost: \$1.4B
Targeted: 2028



 **MEMPHIS GRIZZLIES**
Cost: \$550M
Targeted: TBD

 **TORONTO RAPTORS & MAPLE LEAFS**
Cost: \$350M
Targeted: 2025

 **WASHINGTON WIZARDS & CAPITALS**
Cost: \$800M
Targeted: 2027

 **UTAH JAZZ & MAMMOTH**
Cost: \$525M
Targeted: 2027



 **ARIZONA DIAMONDBACKS**
Cost: \$500M
Targeted: TBD

 **CLEVELAND GUARDIANS**
Cost: \$435M
Completed: 2025

 **BALTIMORE ORIOLES**
Cost: \$600M
Targeted: TBD



 **COLUMBUS BLUE JACKETS**
Cost: \$400M
Targeted: TBD

 **CAROLINA HURRICANES**
Cost: \$300M
Targeted: 2028

 **ANAHEIM DUCKS**
Cost: \$1.0B
Targeted: 2027

 **NASHVILLE PREDATORS**
Cost: \$650M
Targeted: 2030

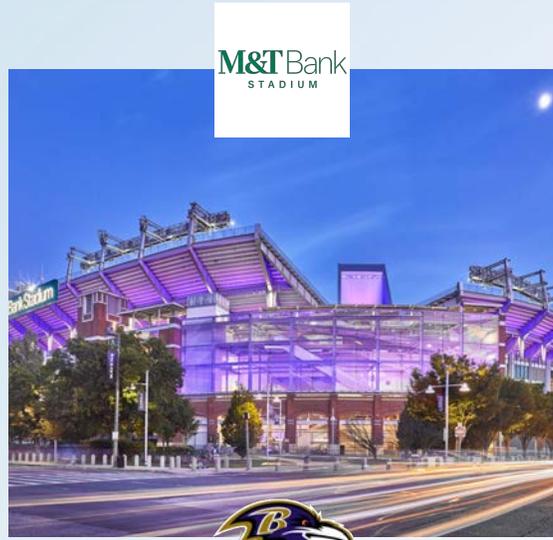


 **FC DALLAS**
Cost: \$182M
Targeted: 2028

 **COLUMBUS CREW**
Cost: TBD
Targeted: 2026



NFL Planned/Proposed Renovations



M&T Bank
STADIUM



M&T BANK STADIUM

Targeted: 2026

Cost: \$489 million

Team: Baltimore Ravens

City: Baltimore, MD

Construction underway on second phase



Paycor
STADIUM



PAYCOR STADIUM

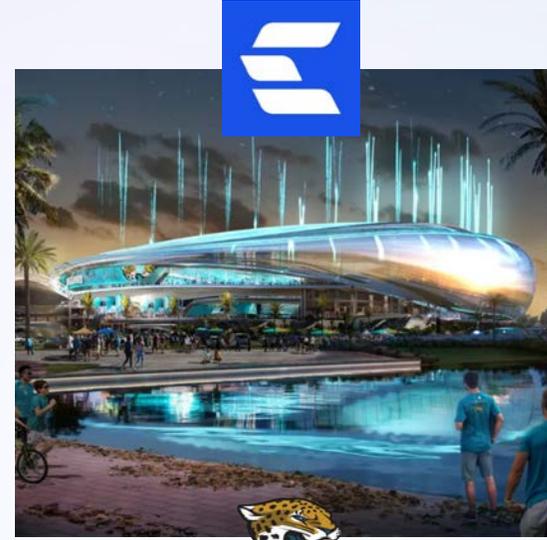
Targeted: 2029

Cost: \$830 million

Team: Cincinnati Bengals

City: Cincinnati, OH

\$185M first phase approved



EVERBANK STADIUM

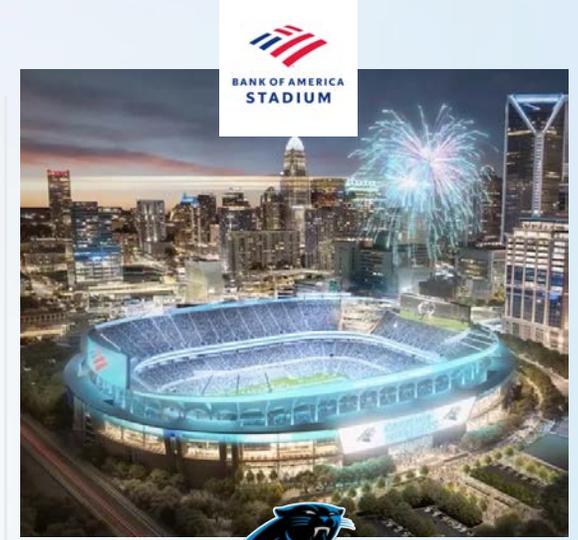
Targeted: 2028

Cost: \$1.4 billion

Team: Jacksonville Jaguars

City: Jacksonville, FL

Construction began February 2025



BANK OF AMERICA
STADIUM



BANK OF AMERICA STADIUM

Targeted: 2031

Cost: \$1.3 billion

Team: Carolina Panthers

City: Charlotte, NC

Phased over next five to six years

NBA NBA Planned/Proposed Renovations

FedExForum



FEDEXFORUM

Targeted: TBD

Cost: \$550 million

Team: Memphis Grizzlies

City: Memphis, TN

Seven to ten years before completion

Scotiabank Arena



SCOTIABANK ARENA

Targeted: 2025

Cost: \$350 million

Team: Toronto Raptors (NBA) & Maple Leafs (NHL)

City: Toronto, Ontario, CAN

Phase two construction started May 2024

Capital One Arena



CAPITAL ONE ARENA

Targeted: 2027

Cost: \$800 million

Team: Washington Wizards (NBA) & Capitals (NHL)

City: Washington, D.C.

Phase one of six commenced in 2025

DELTA CENTER



DELTA CENTER

Targeted: 2027

Cost: \$525 million

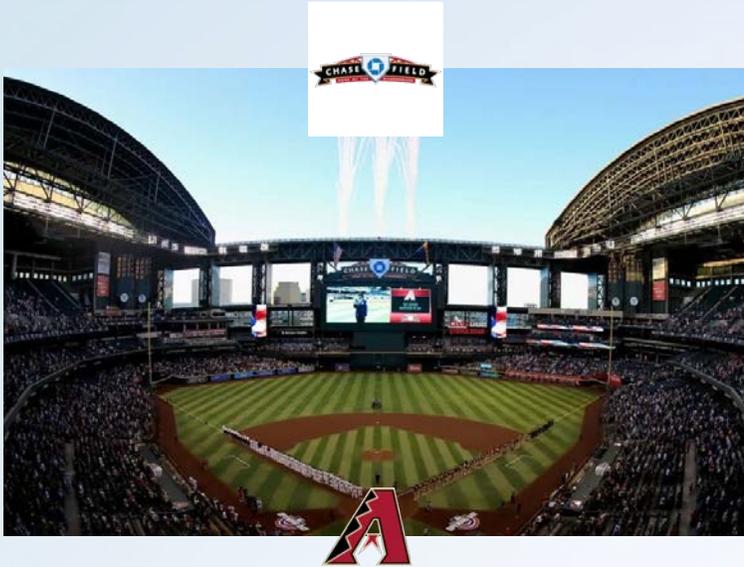
Team: Utah Jazz (NBA) & Mammoth (NHL)

City: Salt Lake City, UT

Phase one began April 2025



MLB Planned/Proposed Renovations



CHASE FIELD

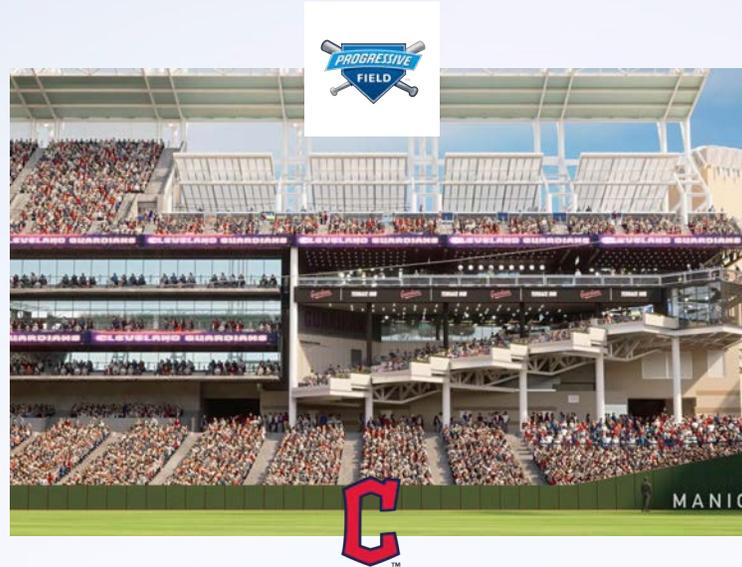
Targeted: TBD

Cost: \$500 million

Team: Arizona Diamondbacks

City: Phoenix, AZ

Still awaiting final approval, likely phased over three to five years



PROGRESSIVE FIELD

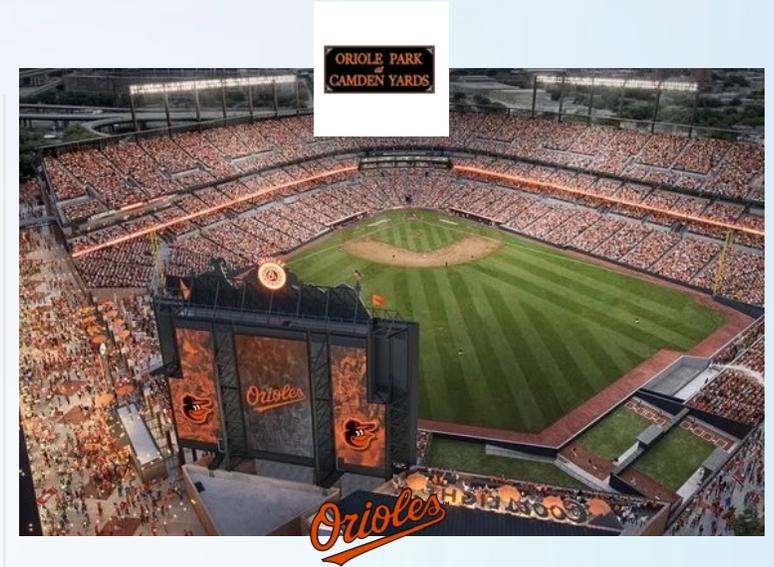
Completed: 2025

Cost: \$435 million

Team: Cleveland Guardians

City: Cleveland, OH

Final phase completed



ORIOLE PARK AT CAMDEN YARDS

Targeted: TBD

Cost: \$600 million

Team: Baltimore Orioles

City: Baltimore, MD

First phase of multi-year upgrades set for completion before 2026 season



NHL Planned/Proposed Renovations



NATIONWIDE ARENA

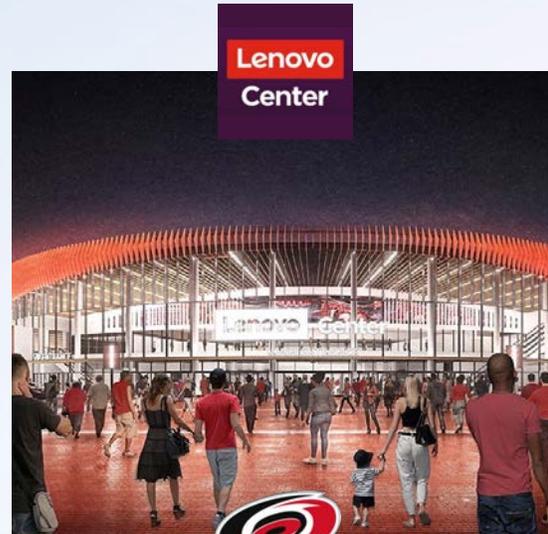
Targeted: TBD

Cost: \$400 million

Team: Columbus Blue Jackets

City: Columbus, OH

Aim to secure commitments by late summer 2025



LENOVO CENTER

Targeted: 2027

Cost: \$300 million

Team: Carolina Hurricanes

City: Raleigh, NC

Phase one construction set to begin July 2025



HONDA CENTER

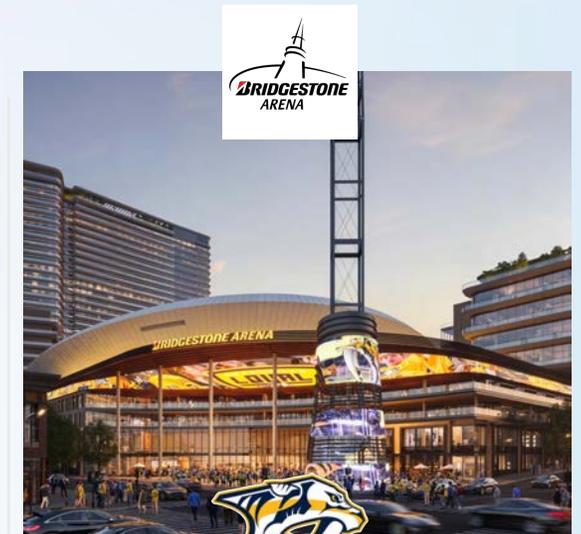
Targeted: 2027

Cost: \$1.0 billion

Team: Anaheim Ducks

City: Anaheim, CA

Project launched last fall



BRIDGESTONE ARENA

Targeted: 2030

Cost: \$650 million

Team: Nashville Predators

City: Nashville, TN

Phased over the next five years



MLS Planned/Proposed Renovations



LOWER.COM FIELD

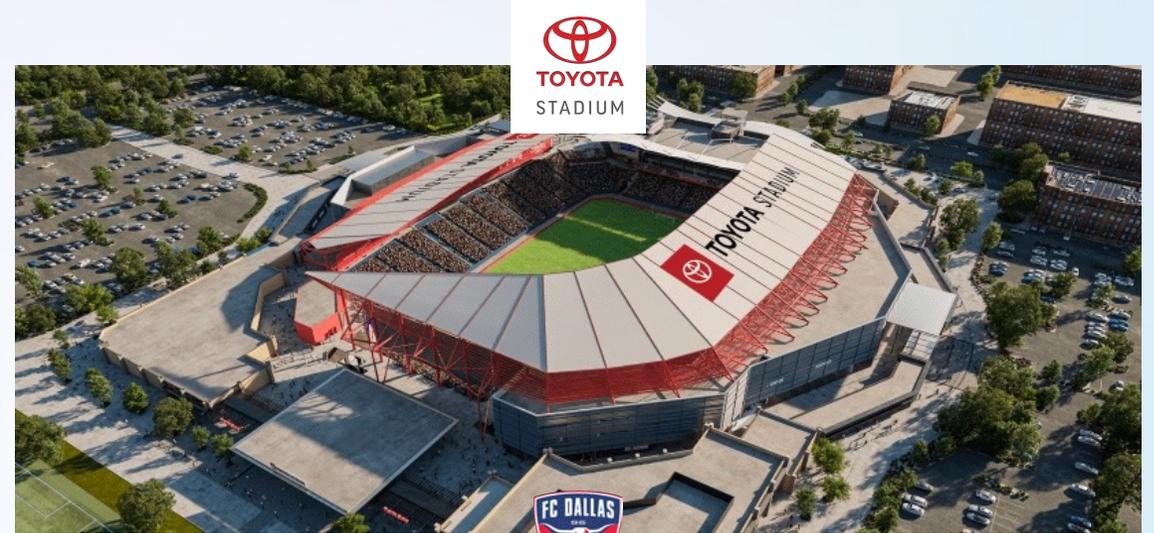
Targeted: 2026

Cost: TBD

Team: Columbus Crew

City: Columbus, OH

Three new premium spaces adding roughly 400 seats



TOYOTA STADIUM

Targeted: 2028

Cost: \$182 million

Team: FC Dallas

City: Frisco, TX

Construction began early 2025

Additional Major League **Renovation** Forecast



BARCLAYS CENTER

Targeted: 2028

Cost: \$100 million

Team: Brooklyn Nets

City: Brooklyn, NY

Second year of five-year plan



KIA CENTER

Targeted: 2027

Cost: \$226 million

Team: Orlando Magic

City: Orlando, FL

Upgrades begin summer 2025



SPECTRUM CENTER

Targeted: 2025

Cost: \$245 million

Team: Charlotte Hornets

City: Charlotte, NC

Final phase complete by 2025-26 season



DODGER STADIUM

Completed: 2025

Cost: \$100 million

Team: LA Dodgers

City: Los Angeles, CA

Completed spring 2025



ROGERS ARENA

Targeted: 2025

Cost: \$150 million

Team: Vancouver Canucks

City: Vancouver, BC, CAN

Phase three completion by 2025-26 season

FIFA 2026

Who is Hosting?

11 United States

- Seattle – Lumen Field
- San Francisco – Levi's Stadium
- Los Angeles – Sofi Stadium
- Dallas – AT&T Stadium
- Houston – NRG Stadium
- Kansas City – Arrowhead Stadium
- Atlanta – Mercedes-Benz Stadium
- Miami – Hard Rock Stadium
- Philadelphia – Lincoln Financial Field
- New York | New Jersey – MetLife Stadium
- Boston – Gillette Stadium

2 Canada

- Toronto – BMO Field
- Vancouver – BC Place

3 Mexico

- Guadalajara – Estadio Akron
- Monterrey – Estadio BBVA
- Mexico City – Estadio Azteca

Championship Game

- New York | New Jersey – MetLife Stadium



Source: ESPN

FIFA Renovations: Grass and Premium



\$200M Mercedes-Benz Stadium
Atlanta, GA



\$200M Levi's Stadium
San Francisco, CA



\$295M AT&T Stadium
Dallas, TX



\$250M Gillette Stadium
Boston, MA



~\$150M BC Place
Vancouver, BC



\$146M BMO Field
Toronto, ON



\$46M Hard Rock Stadium
Miami, FL



\$30M MetLife Stadium
New York | New Jersey



\$19.4M Lumen Field
Seattle, WA



\$15M NRG Stadium
Houston, TX



~\$75M Estadio Azteca
Mexico City, CDMX



\$72M Estadio BBVA
Monterrey, NLE



\$12.4M Estadio Akron
Gaudalajara, JAL

Aging Venues Alert

Venues Ripe for Reinvention



Years Without Major Renovation

- 24** **ACRISURE STADIUM**
Year Built: 2002
Team: Pittsburgh Steelers
- 23** **NRG STADIUM**
Year Built: 2002
Team: Houston Texans
- 23** **LUMEN FIELD**
Year Built: 2002
Team: Seattle Seahawks



Years Without Major Renovation

- 31** **UNITED CENTER**
Year Built: 1994
Teams: Chicago Bulls & Blackhawks
- 30** **MODA CENTER**
Year Built: 1995
Team: Portland Trail Blazers
- 26** **BALL ARENA**
Year Built: 1999
Team: Denver Nuggets & Colorado Avalanche
- 26** **KASEYA CENTER**
Year Built: 1999
Team: Miami Heat
- 26** **SMOOTHIE KING CENTER**
Year Built: 1999
Team: New Orleans Pelicans
- 24** **AMERICAN AIRLINES CENTER**
Year Built: 2001
Team: Dallas Mavericks & Stars
- 22** **TOYOTA CENTER**
Year Built: 2003
Team: Houston Rockets

Aging Venues Alert

Venues Ripe for Reinvention



Years Without Major Renovation

30	COORS FIELD Year Built: 1995 Team: Colorado Rockies	25	ORACLE PARK Year Built: 2000 Team: San Francisco Giants	22	GREAT AMERICAN BALL PARK Year Built: 2003 Team: Cincinnati Reds
27	ANGEL STADIUM Year Built: 1966 Team: Los Angeles Angels	25	DAIKIN PARK Year Built: 2000 Team: Houston Astros	21	CITIZENS BANK PARK Year Built: 2004 Team: Philadelphia Phillies
26	T-MOBILE PARK Year Built: 1999 Team: Seattle Mariners	24	AMERICAN FAMILY FIELD Year Built: 2001 Team: Milwaukee Brewers	21	PETCO PARK Year Built: 2004 Team: San Diego Padres
25	COMERICA PARK Year Built: 2000 Team: Detroit Tigers	24	PNC PARK Year Built: 2001 Team: Pittsburgh Pirates	19	BUSCH STADIUM Year Built: 2006 Team: St. Louis Cardinals

Aging Venues Alert

Venues Ripe for Reinvention



Years Without Major Renovation

29

AMALIE ARENA

Year Built: 1996
Team: Tampa Bay Lightning

29

KEYBANK CENTER

Year Built: 1996
Team: Buffalo Sabres

27

AMERANT BANK ARENA

Year Built: 1998
Team: Florida Panthers

25

XCEL ENERGY CENTER

Year Built: 2000
Team: Minnesota Wild

21

CANADA LIFE CENTRE

Year Built: 2004
Team: Winnipeg Jets



Years Without Major Renovation

22

DIGNITY HEALTH SPORTS PARK

Year Built: 2003
Team: LA Galaxy

Major League Lease Expirations



2026 New England Patriots	2032 Houston Texans
2026 Cincinnati Bengals	2032 Seattle Seahawks
2027 Washington Commanders	2032 Green Bay Packers
2028 Tampa Bay Buccaneers	2033 Chicago Bears
2029 Cleveland Browns	
2030 Pittsburgh Steelers	
2030 New Orleans Saints	
2030 New York Jets / Giants	
2031 Denver Broncos	
2031 Kansas City Chiefs	
2032 Philadelphia Eagles	



2028 New York Knicks
2029 Memphis Grizzlies
2029 New Orleans Pelicans
2030 Portland Trail Blazers
2031 Dallas Mavericks
2031 Philadelphia 76ers
2032 San Antonio Spurs
2034 Houston Rockets
2034 Cleveland Cavaliers
2035 Orlando Magic
2035 Minnesota Timberwolves



2027 Arizona Diamondbacks
2028 Tampa Bay Rays
2029 Chicago White Sox
2030 Pittsburgh Pirates
2031 Kansas City Royals
2032 Los Angeles Angels
2033 Philadelphia Phillies
2033 Detroit Tigers



2026 Buffalo Sabres	2033 Florida Panthers
2028 New York Rangers	2035 Minnesota Wild
2031 Dallas Stars	

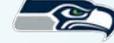


2025 Vancouver Whitecaps FC	2032 Seattle Sounders FC
2025 Chicago Fire FC	2035 Portland Timbers FC
2032 Colorado Rapids	

There are **45** major league venue leases expiring between 2025 and 2035



There Are **16** NFL Leases Expiring 2025–2035

2026	2027	2028	2029	2030	2031	2032	2033
2	1	1	1	4	2	4	1
 GILLETTE STADIUM New England Patriots	 NORTHWEST STADIUM Washington Commanders	 RAYMOND JAMES STADIUM Tampa Bay Buccaneers	 HUNTINGTON BANK FIELD Cleveland Browns	 ACRISURE STADIUM Pittsburgh Steelers	 EMPOWER FIELD AT MILE HIGH Denver Broncos	 LINCOLN FINANCIAL FIELD Philadelphia Eagles	 SOLDIER FIELD Chicago Bears
 PAYCOR STADIUM Cincinnati Bengals				 CAESARS SUPERDOME New Orleans Saints	 GEHA FIELD AT ARROWHEAD STADIUM Kansas City Chiefs	 NRG STADIUM Houston Texans	
				  METLIFE STADIUM New York Jets New York Giants		 LUMEN FIELD Seattle Seahawks	 LAMBEAU FIELD Green Bay Packers

NBA There Are **11** NBA Leases Expiring 2025–2035

2028	2029	2030	2031	2032	2033	2034	2035
<p>1</p>  <p>MADISON SQUARE GARDEN New York Knicks</p>	<p>2</p>  <p>FEDEXFORUM Memphis Grizzlies</p>  <p>SMOOTHIE KING CENTER New Orleans Pelicans</p>	<p>1</p>  <p>MODA CENTER Portland Trail Blazers</p>	<p>2</p>  <p>AMERICAN AIRLINES CENTER Dallas Mavericks</p>  <p>WELLS FARGO CENTER Philadelphia 76ers</p>	<p>1</p>  <p>FROST BANK CENTER San Antonio Spurs</p>		<p>2</p>  <p>ROCKET ARENA Cleveland Cavaliers</p>  <p>TOYOTA CENTER Houston Rockets</p>	<p>2</p>  <p>KIA CENTER Orlando Magic</p>  <p>TARGET CENTER Minnesota Timberwolves</p>



There Are 8 MLB Leases Expiring 2025–2035

2027	2028	2029	2030	2031	2032	2033
<p>1</p>  <p>CHASE FIELD Arizona Diamondbacks</p>	<p>1</p>  <p>TROPICANA FIELD Tampa Bay Rays</p>	<p>1</p>  <p>RATE FIELD Chicago White Sox</p>	<p>1</p>  <p>PNC PARK Pittsburgh Pirates</p>	<p>1</p>  <p>KAUFFMAN STADIUM Kansas City Royals</p>	<p>1</p>  <p>ANGEL STADIUM Los Angeles Angels</p>	<p>2</p>  <p>CITIZENS BANK PARK Philadelphia Phillies</p>  <p>COMERICA PARK Detroit Tigers</p>



There Are **5** NHL Leases Expiring 2025–2035

2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
1		1			1		1		1
 KEYBANK CENTER Buffalo Sabres		 MADISON SQUARE GARDEN New York Rangers			 AMERICAN AIRLINES CENTER Dallas Stars		 AMERANT BANK ARENA Florida Panthers		 XCEL ENERGY CENTER Minnesota Wild



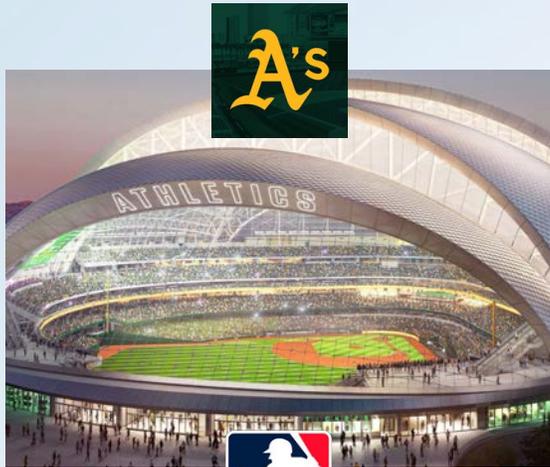
There Are 5 MLS Leases Expiring 2025–2035



Major League Relocations and Expansions

RELOCATIONS

EXPANSION



2028



OAKLAND COLISEUM

Oakland, CA

Oakland Athletics



LAS VEGAS STADIUM

Las Vegas, NV

Las Vegas Athletics

Currently at Sutter Health Park in West Sacramento, CA from 2025-2027



2024



MULLET ARENA

Tempe, AZ

Arizona Coyotes



DELTA CENTER

Salt Lake City, UT

Utah Mammoth

Played inaugural 2024-2025 season



2025



TROPICANA FIELD

Tampa, FL

Currently at Steinbrenner Field in Tampa, FL while Tropicana Field is being repaired



STEINBRENNER FIELD

Tampa, FL

Tampa Bay Rays



2025



SNAPDRAGON STADIUM

San Diego, CA

San Diego FC

Currently playing inaugural season

35K
Capacity

Naming Rights Deals

6 Major League naming rights deals have been activated or planned in the past year

LEAGUE	TEAM	PREVIOUS NAME	CURRENT NAME
	 <p>CLEVELAND BROWNS September 2024</p>	 <p>CLEVELAND BROWNS STADIUM →</p>	 <p>HUNTINGTON BANK FIELD</p>
	 <p>WASHINGTON COMMANDERS August 2024</p>	 <p>COMMANDERS FIELD →</p>	 <p>NORTHWEST STADIUM</p>
	 <p>HOUSTON ASTROS January 2025</p>	 <p>MINUTE MAID PARK →</p>	 <p>DAIKIN PARK</p>
	 <p>CAROLINA HURRICANES September 2024</p>	 <p>PNC ARENA →</p>	 <p>LENOVO CENTER</p>
	 <p>PHILADELPHIA 76ERS, PHILADELPHIA FLYERS September 2025</p>	 <p>WELLS FARGO CENTER →</p>	 <p>XFINITY MOBILE ARENA</p>
	 <p>ST. LOUIS SC January 2025</p>	 <p>CITYPARK →</p>	 <p>ENERGIZER PARK</p>

Evolving Premium Inventory





End Zone Casitas STATE FARM STADIUM

Two-level luxury suites located near the south end-zone

Team: Arizona Cardinals

City: Glendale, AZ





Champions Suite

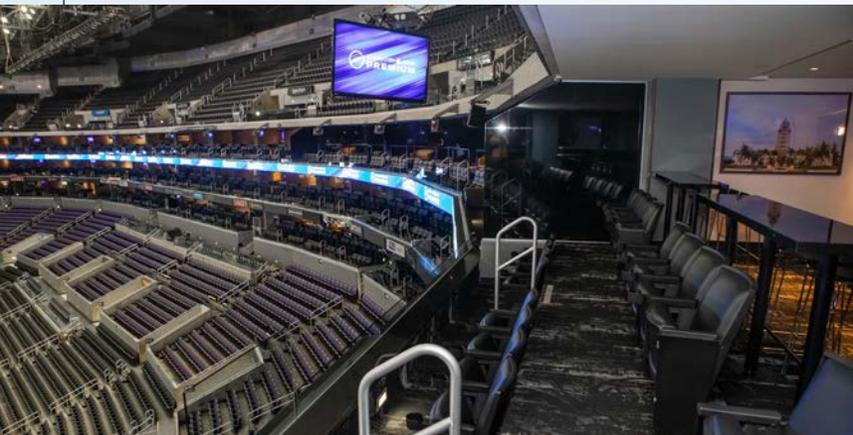
CRYPTO.COM ARENA

First-of-its-kind shared suite concept replacing a traditional A-Level private suite

Ultra-exclusive 24 seats

Teams: Lakers, Kings, and Sparks

City: Los Angeles, CA





Gallagher Lounge MERCEDDES-BENZ STADIUM

Sandwich Plate System (SPS) utilization for mezzanine floor and cantilevered terraces on second floor, adding 156 seats with speakeasy-style design

Teams: Atlanta Falcons and Atlanta United FC

City: Atlanta, GA





Paddock CHURCHILL DOWNS

Expanded from 5,000 SF to 12,000 SF

Woodford Reserve Paddock Club Tunnel with secret speakeasy hidden behind barrel walls

Event: Kentucky Derby

City: Louisville, KY





Ford Deck

AT&T STADIUM

Blends Ford's interactive brand presence
Offers King Ranch-style seating

Team: Dallas Cowboys

City: Arlington, TX





Club 1977

EMPOWER FIELD AT MILE HIGH

Celebrates the legacy of the iconic 1977 "Orange Crush" team

Aligned with the Broncos' Mile High Collection, uniting new uniforms and branding

Team: Denver Broncos

City: Denver, CO





Cisco Lounge Suite LEVI'S STADIUM

Bocce ball, shuffleboard and pool surfaces in club areas where suite-goers can mingle

Team: San Francisco 49ers

City: Santa Clara, CA





Listo

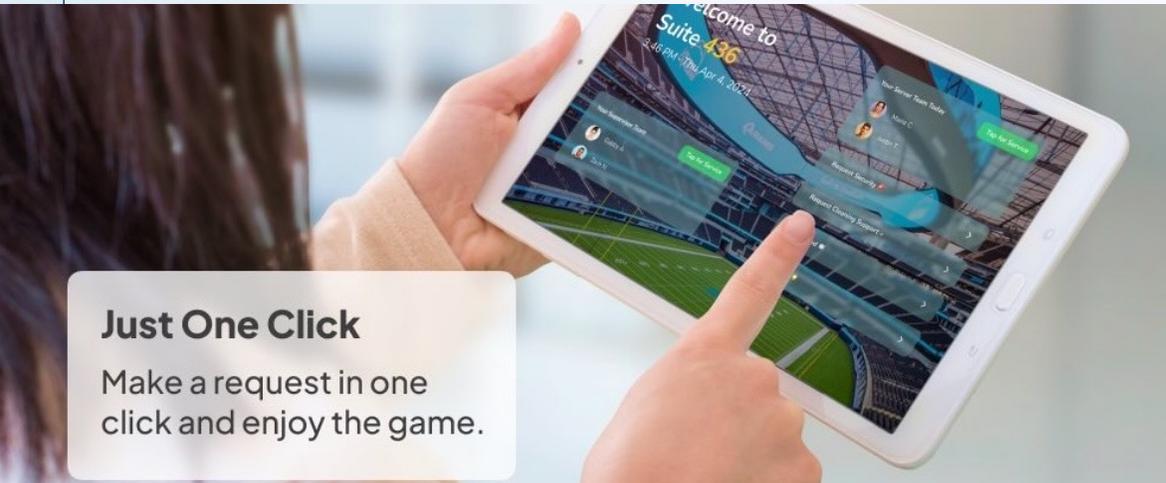
Listo

COMMUNICATION & TASK MANAGEMENT

Suite guest requests are automatically routed to the appropriate staff member, then timestamped, assigned, and escalated as needed

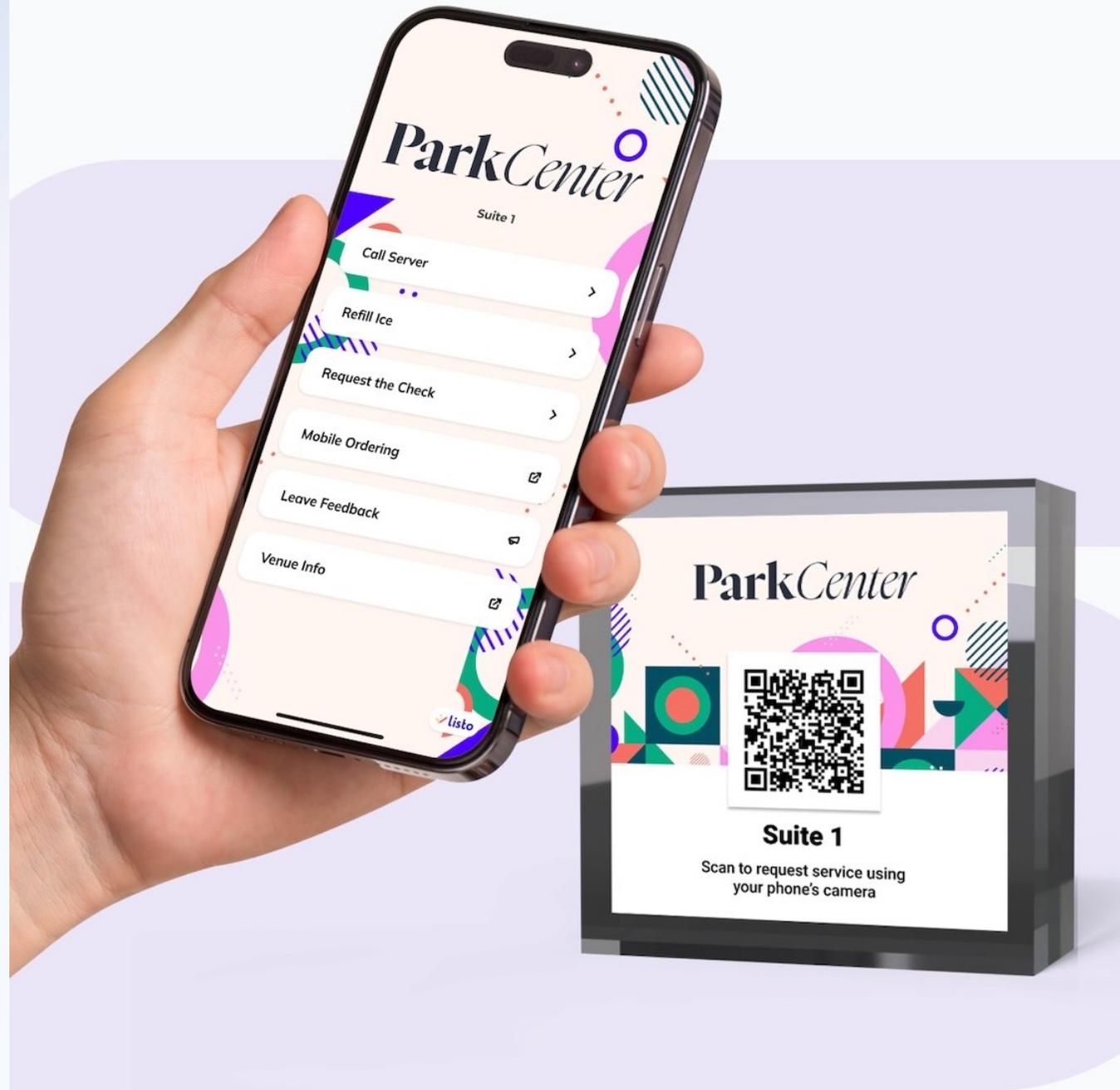
Business Types:

- Entertainment Venues
- Enterprise Venues
- Hotels



Just One Click

Make a request in one click and enjoy the game.





The Oak Room

VILLA PARK

First restaurant ever built in football stadium and direct half-way-line pitch access

Team: Aston Villa FC

City: Birmingham, United Kingdom





The NinetyThird by Qatar Airways

THE O2 ARENA

"The Walkway" – retractable suspended viewing platform

City: London, United Kingdom



Strategic Takeaways



Implications



Premium Offerors

Premium offerings are evolving beyond basic luxury; the new standard demands immersive, story-driven experiences that connect emotionally with fans—static, unbranded spaces are no longer enough.



Premium Buyers

Today's premium buyers are seeking more than exclusivity—they want authenticity, personalization, and a sense of belonging that aligns with their lifestyle and values.



Aging Venues

Rather than waiting for a major overhaul, there's growing momentum around phased renovations that allow aging venues to remain competitive and compelling year after year.



Getting Ahead

There's an opportunity for venues to differentiate by creating premium environments that feel personal, immersive, and adaptable to future demands.



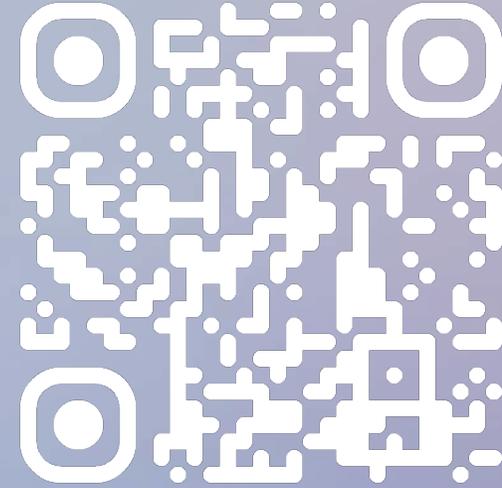
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